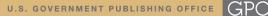


Northeast National Collection Service Area Meeting

Laurie B. Hall, Superintendent of Documents Kate Pitcher, Chief, Federal Depository Support Services (FDSS) Cindy Etkin, Sr. Program Planning Specialist

February 23, 2022





Agenda

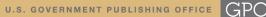
- Overview of National Collection Service Areas
- Resource Sharing
- Impact of National Collection Service Areas
- Collaboration Opportunities
- Microfiche Transition
- Northeast National Collection Service Area
- Next steps
- Q&A





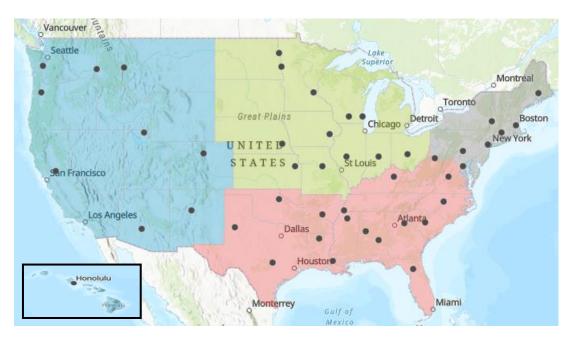
National Collection Service Area (NCSA) Definition

National Collection Service Areas group Federal depository libraries into 4 regions as a means of ensuring geographically dispersed permanent public access to Federal Government information products, sharing resources among depository libraries, and receiving services from Library Services and Content Management (LCSM).





National Collection Service Areas



- In 2015, Joint Committee on Printing (JCP) specified there be no fewer than 4 tangible copies geographically dispersed.
- The Superintendent of Documents used a modified Census region map to create 4 National Collection Service Areas: Northeast, South, Midwest, and West.
- Our goals:
 - Improve opportunities for regional collecting and weeding flexibilities
 - Ensure adequate tangible copies for access





Shared Collection Possibilities

- Superintendent of Documents will consider proposals that:
 - $_{\circ}\,$ Reflect existing shared models; or
 - $_{\circ}\,$ New model ideas.
- Collections can be shared:
 - \circ Within states
 - $_{\rm \circ}\,$ Across state boundaries;
 - $_{\circ}\,$ Between states that do not share a border;
 - $_{\circ}\,$ Within a NCSA; or
 - $_{\circ}\,$ Between states in different NCSAs
- Guidelines for Establishing Shared Regional Depository Libraries (<u>SOD-DGD-2018-1</u>)
- Superintendent of Documents wants to provide as much flexibility as possible, without impeding access and services.



Example of a New Shared Collection Possibility



- One preservation steward or print selector in a National Collection Service Area can replace multiple regional copies in the same area.
- For example, if there is a Preservation Steward for a title in Utah, The Superintendent of Documents can authorize all regionals in the West National Collection Service Area to select only the EL format.





Overall Impacts

Libraries

- Potential for more targeted collection of Federal information to meet local needs
- Redefining "local" for Federal information collections
- Reduces need for "just-in-case" collecting
- Ability to right-size collection
- Allows for regional weeding flexibilities

LSCM

- More responsibility for managing overall National Collection throughout the country
- Addressing concerns of safety net (public access guarantee)
- Localized service to NCSAs and depositories
- Monitoring collection levels to ensure adequate copies



Impacts

Immediate

- Potential for resource sharing to ease the burden of space planning as microfiche is phased out
- LSCM recruiting Preservation Stewards and Print Selectors to ensure permanent public access

Longer term

- Collaborative collection development among libraries in National Collection Service Areas
- Shared reference / ILL to improve access
- Preservation opportunities
- Shared training opportunities





Resource sharing, an immediate need?

- It depends on whether or not you are selecting microfiche.
 - Will you have to add paper (P) to your item selection profile to replace the microfiche you are currently receiving?
 - $_{\odot}$ Will shelving space be an issue?
 - Can you drop microfiche and rely on digital content?
- Shared housing agreements (SHA)







MF will be discontinued in 2022-2023

- The Superintendent of Documents announced at the 2021 Fall Depository Library Conference that the microfiche format will be phased out.
- The first title to be phased out will be the CFR.
 - Contract expires 3/31/2022
 - CFR supersedes except for Title 3
 - Recruiting print selectors
- House and Senate Journals, Y1s and Y4s will be phased out shortly after the CFR.
 - Contract expires 4/30/2022
 - Most do not supersede
 - Recruiting preservation stewards
- These titles will be followed by remaining microfiche titles.



Titles/Series Affected by the MF Phase Out

- The CFR, CFR Index, Finding Aids (contract ends 03/31/2022)
- The contract for Senate & House Journals, Committee Prints, Reports, Documents, Joint Committee Publications, Hearings (think Y1s and Y4s) *(contract ends 04/30/2022)*
- Bound Congressional Record Proceedings, Daily Digest, and Index (contract ends 09/30/2022)
- Federal Register (FR) and the List of CFR Sections Affected (LSA) *(distribute through the end of 2022)*
- Daily Congressional Record (distribute through the 117th Congress)

*Note: MF will continue to get shipped after the contract expires – content "in the pipeline" will continue to get processed by the vendor.





LSCM Support during the Transition

Short term

- Microfiche item selection analysis
- Meetings with regional coordinators to discuss options for ensuring a smooth transition
- Recruiting Preservation Stewards and Print Selectors
- Providing guidance to regionals on Selective Housing Agreements for titles formerly in microfiche

Long term

- Recruiting Preservation Stewards and Print Selectors
- Providing guidance to regionals on collection management in National Collection Service Areas
- Superintendent of Documents reviewing titles for potential approval for regional discard or regional online selection



Preservation Stewards

- Preservation Stewards make a commitment to retain specified tangible depository resources for the length of the partnership agreement. They also take on the additional responsibilities for preserving that material. This includes both preventive maintenance and conservation treatments.
- Both regional and selective depositories can be Preservation Stewards.
- Agreements can cover
 - Older materials already distributed
 - Newer material not yet distributed
 - Both older historical material and material yet to be distributed
- Preservation Stewards are not obligated to fill gaps, but may submit updated inventories at any time.



Print Selectors

- New partnership possibilities
- Print Selectors commit to select specified tangible depository resources and retain them until they are superseded. A Print Selector agreement can only be made for superseding resources.
- Materials covered by Print Selector agreements may be discarded when superseded.
- Print Selectors enable regionals to select online versions of superseded materials when approved by the Superintendent of Documents.



What is the Difference Between Preservation Stewards and Print Selectors?

	Preservation Stewards	Print Selectors
Who can participate?	Both selectives and regionals can be Preservation Stewards.	Both selectives and regionals can be Print Selectors.
Used for	Non-superseding and superseding content	Superseding content
Retention commitment	Preservation Stewards commit to retaining, and preserving, tangible depository resources for the duration of their agreement.	Print Selectors receive and retain the print format for a specified period of time, after which they have the option to discard.





Difference Between Preservation Stewards and Print Selectors (continued)

	Preservation Stewards	Print Selectors
Inventory requirement	Preservation Stewards have three options:	No inventory requirement.
	 For older material previously distributed: submit an inventory of the tangible depository resources they intend to retain and preserve. For newer material not yet distributed: confirm receipt of material via a list sent by LSCM staff on a periodic basis. For agreements covering both old and new material: an inventory of older material may be submitted by the library to LSCM, while future receipts will be verified via LSCM's periodic lists. Preservation Stewards are not obligated to fill gaps or add current receipts to their inventories, but may submit updated inventories to include those materials. 	





Difference Between Preservation Stewards and Print Selectors (continued)

	Preservation Stewards	Print Selectors
Catalog of	Preservation Stewards' item holdings	Print Selectors are not
U.S.	for older materials are in the CGP.	reflected in CGP item
Government		holdings.
Publications	Commitments for newer material are	
(CGP)	not reflected in CGP item holdings.	
holdings		
How can a	For more information on Preservation	For more information
library enter	Stewards, please see the Partnerships	on Print Selectors,
into an	page.	please see the
agreement?		Volunteer to Be a Print
		Selector page.





Microfiche Related Collaboration Opportunities

Preservation Steward	Print Selector
CFR title 3	CFR titles 1-2, 4-34, 36-50
Y4s (minus Appropriations committees and superseding series)	Y4s (superseding series)
Y1 select series (if we opt to split them out as separate item numbers)	Y1s (minus select series)
Bound Congressional Record, Daily Digest, Index	Congressional Record (daily) (commitments in place)
Journals of the House and Senate	Federal Register (commitments in place)

LSCM will be recruiting Preservation Stewards and Print Selectors for these titles currently in microfiche.

*Note: We have Preservation Stewards for some of the above titles, however, we need agreements that cover new material which will increase collaboration options. Preservation Steward agreements can also be used in lieu of Print Selector agreements.



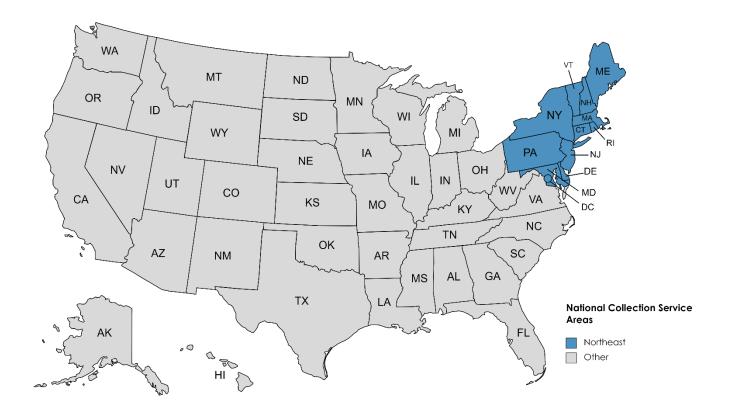
What Challenges Do We Face with the National Collection?

- The body of Government documents in scope of the Federal Depository Library Program (FDLP) and Cataloging and Indexing Program (C&I) is unknown.
- The definitions of what is in scope of the FDLP and C&I programs are different, and they have changed over time.
- The holdings of depository libraries, and their condition, are unknown.
- Identifying digital public information published each year.
- Identifying tangible public information that is not published through GPO.
- Federal depository libraries that are weeding and discarding their tangible collections.





Northeast National Collection Service Area



Connecticut Delaware District of Columbia Maine Maryland Massachusetts New Hampshire New Jersey New York Pennsylvania Rhode Island Vermont

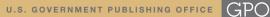
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Northeast NCSA and Number of FDLs

NORTHEAST NATIONAL COLLECTION SERVICE AREA (261)				
Connecticut (18)	Maine (10)	New Hampshire (7)	Pennsylvania (44)	
Delaware (5)	Maryland (20)	New Jersey (23)	Rhode Island (8)	
District of Columbia (29)	Massachusetts (24)	New York (67)	Vermont (6)	





Regionals in Northeast NCSA

- Connecticut State Library (Connecticut and Rhode Island)
- Raymond H. Fogler Library, University of Maine, Orono (Maine, New Hampshire, Vermont)
- McKeldin Library, University of Maryland (Maryland, Delaware, DC)
- Boston Public Library (Massachusetts)
- Newark Public Library (New Jersey)
- Cultural Education Center, New York State Library (New York) Pennsylvania State Library (Pennsylvania)





Ratio: FDLs to Population by State and Northeast NCSA

NORTHEAST	POPULATION ¹	# FDLs ²	RATIO (1:)
Connecticut	3,605,944	18	200,330
Delaware	989,948	5	197,989
District of Columbia	689,545	29	23,777
Maine	1,362,359	10	136,235
Maryland	6,177,224	20	308,861
Massachusetts	7,029,917	24	292,913
New Hampshire	1,377,529	7	196,789
New Jersey	9,288,994	23	403,869
New York	20,201,249	67	301,511
Pennsylvania	13,002,700	44	295,515
Rhode Island	1,097,379	8	137,172
Vermont	643,077	6	107,179
NORTHEAST TOTAL	65,465,865	261	250,827

¹2020 Census data

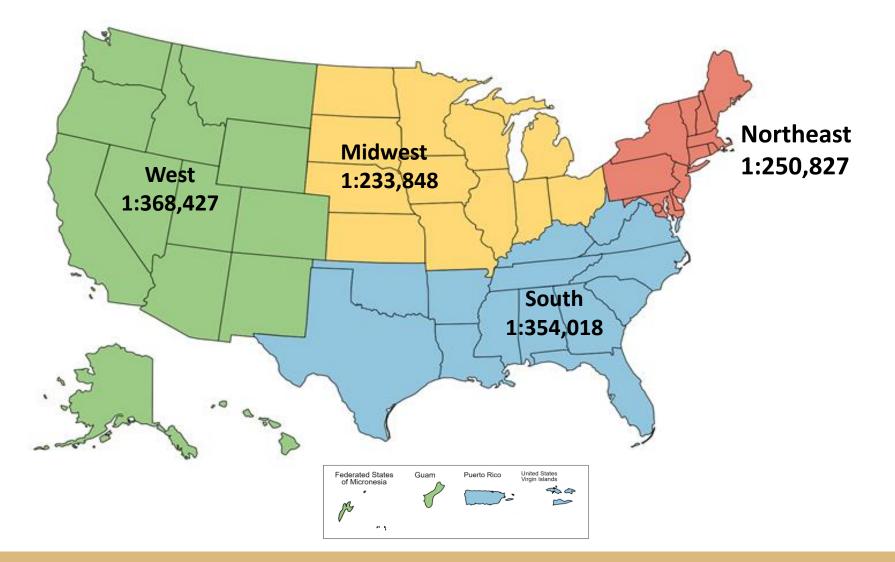
²As of January 28, 2022



Federal Depository Library Program



Ratio: FDLs to Population by NCSA





Next Steps

- Immediate next steps
 - Meetings with each regional depository (complete)
 - Continuing outreach to regionals
 - Meetings with depositories in each National Collection Service Area
 - Recruiting preservation stewards and print selectors
- Spring/Summer
 - Additional webinars on microfiche phase-out
 - Update at 2022 Spring DLC in April
 - More information will be widely distributed about the National Collection Service Areas

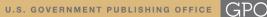


Where to Find Updates

Subscribe to News Alerts

Web pages

- <u>Discontinuation of Microfiche Distribution to FDLP Libraries</u> project page
- <u>National Collection Service Areas</u> web page



Let LSCM know if:

- You need help understanding what libraries in your state/region/National Collection Service Area select.
- You need a virtual platform to host meetings for your region or another meeting with regionals.
- You have questions, concerns, ideas.
- <u>askGPO</u>
 - Select "Other depository library question or issue"







