FDLP Forecast Study Data Report
Library Forecast Question 25

REVISED AUGUST 7, 2013

Question 25 of the Library Forecast Questionnaire asked depository libraries: "Is your library planning to enter into new or additional relationships with local non-FDLP libraries to provide Federal government information?" This report documents the data gathered from this question. Please note: totals may not always equal 100% due to rounding.

The data report, Overall High-Level Quantitative Data for Library Forecast Questionnaires, is available for viewing.

The results are presented by:

- Library Type
  - Academic General
  - Academic, Community College
  - Academic, Law Library
  - Federal Agency Library
  - Federal Court Library
  - Highest State Court Library
  - Public Library
  - Service Academy
  - Special Library
  - State Library
- Library Size
  - Large = > 1,000,000 volumes
  - Medium = 250,000 – 1,000,000 volumes
  - Small = < 250,000 volumes
- Depository Type
  - Regional
  - Selective
- Cross-tabulated by Library Size and Depository Type
- Cross-tabulated by Library Type and Depository Type

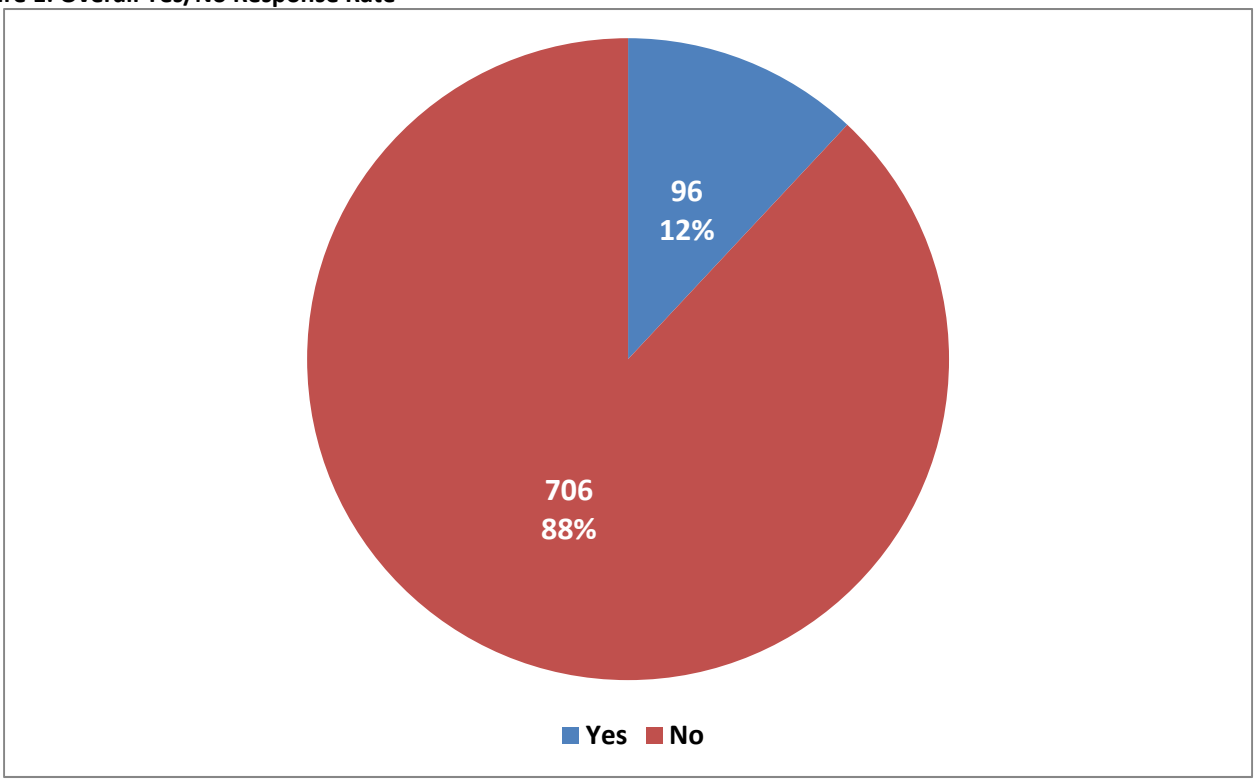
PRESENTATION OF QUANTITATIVE RESULTS

Question 25 asked, "Is your library planning to enter into new or additional relationships with local non-FDLP libraries to provide Federal government information?" The response options were:

1) no
2) yes (Please describe these relationships)

Of the 802 respondents to Library Forecast Question 25, 96 (12%) responded "yes," and 706 (88%) responded "no."

Figure 1: Overall Yes/No Response Rate



The majority of responses to Question 25 were "no." For the purpose of highlighting those potential new relationships between the FDLP community and non-FDLP libraries, the analysis of Question 25 will mainly focus on "yes" responses and the potential relationships described in those responses.

Figure 2 illustrates response rates by library type for all 802 respondents.

Special Libraries had the highest "yes" response rate (25%), followed by State Libraries (21%), and Academic, Community College Libraries (15%).

Figure 2: Yes/No Response Rate by Library Type

	Yes		No			
Library Type	Freq	%	Freq	%	**Total Freq**	**Total %**
Academic General	62	14%	383	86%	445	100%
Academic, Community College	5	15%	29	85%	34	100%
Academic, Law Library	7	6%	102	94%	109	100%
Federal Agency Library	1	6%	17	94%	18	100%
Federal Court Library	0	0%	6	100%	6	100%
Highest State Court Library	1	4%	25	96%	26	100%
Public Library	10	9%	106	91%	116	100%
Service Academy	0	0%	2	100%	2	100%
Special Library	2	25%	6	75%	8	100%
State Library	8	21%	30	79%	38	100%
Grand Total	**96**	**12%**	**706**	**88%**	**802**	**100%**

Figure 3 illustrates "yes" responses by library type for all 802 respondents.

Academic General Libraries had the highest number of "yes" responses, with 62, followed by Public Libraries with 10 and State Libraries with 8.

Figure 3: Yes Responses by Library Type

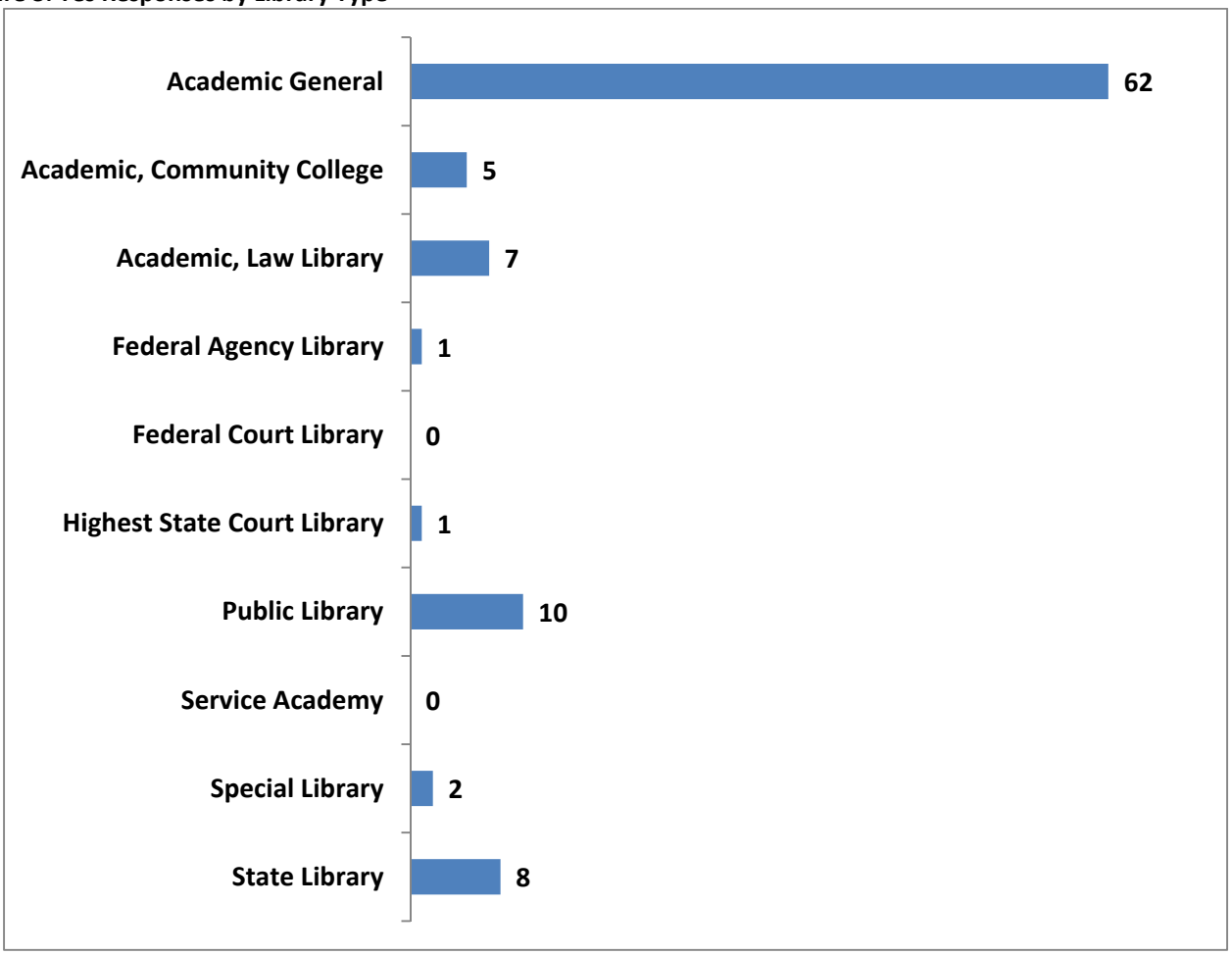


Figure 4 illustrates response rates by library size for all 802 respondents.

Large Libraries had the highest "yes" response rate (17%), with 49 of the 283 total Large Libraries in the FDLP.

Figure 4: Yes/No Response Rate by Library Size

	Yes		No			
Library Size	Freq	%	Freq	%	**Total Freq**	**Total %**
Large	49	17%	234	83%	283	100%
Medium	33	10%	303	90%	336	100%
Small	14	8%	169	92%	183	100%
Grand Total	**96**	**12%**	**706**	**88%**	**802**	**100%**

Figure 5 illustrates "yes" responses by library size for all 802 respondents.

Large Libraries had the highest number of total "yes" responses (49 out of 96 responses).

Figure 5: Yes Responses by Library Size

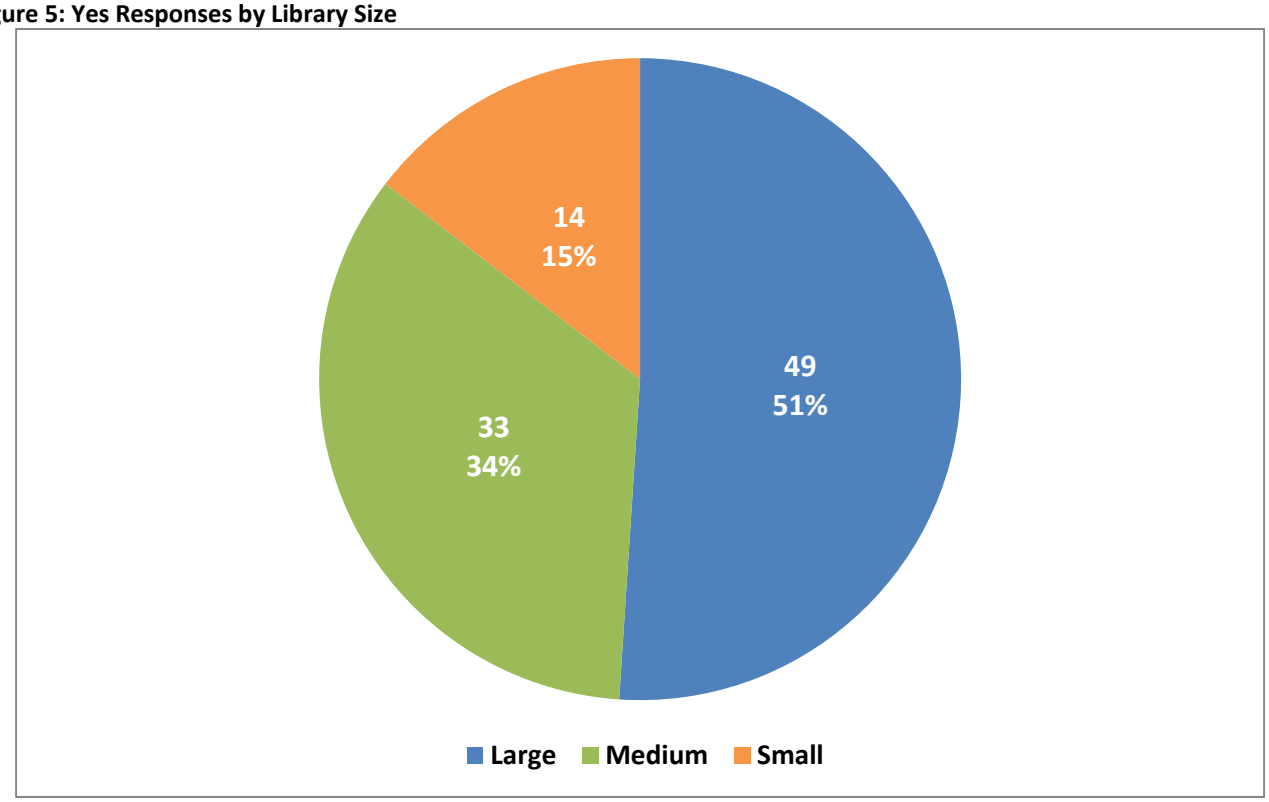


Figure 6 illustrates response rates by depository type for all 802 respondents.

Regional Libraries had a higher "yes" response rate (39%) than Selective Libraries (11%).

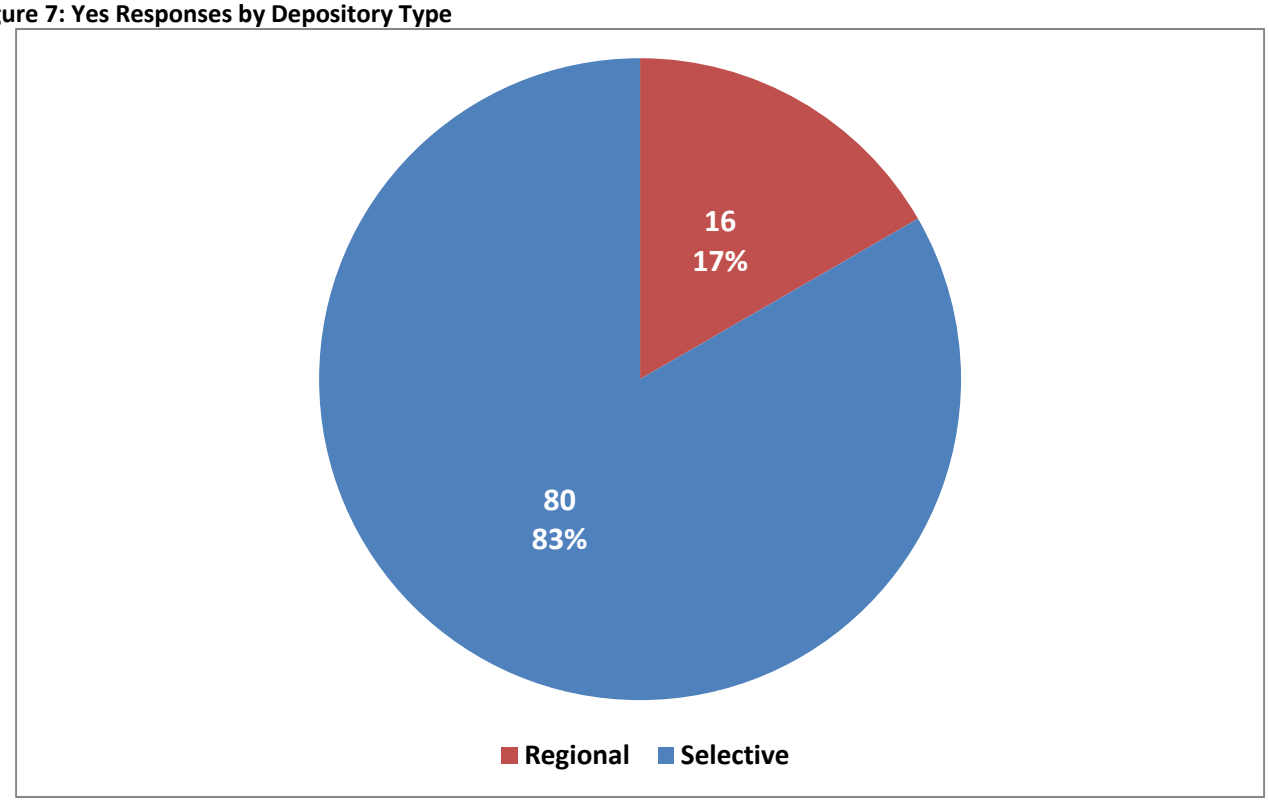
Figure 6: Yes/No Response Rate by Depository Type

	Yes		No			
Depository Type	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	16	39%	25	61%	41	100%
Selective	80	11%	681	89%	761	100%
Grand Total	**96**	**12%**	**706**	**88%**	**802**	**100%**

Figure 7 illustrates "yes" responses by depository type for all 802 respondents.

Selective Libraries had a higher number of total "yes" responses (80 of 96 responses).

Figure 7: Yes Responses by Depository Type



Figures 8, 9, and 10 illustrate response rates and "yes" responses cross-tabulated by depository type and library size for all 802 respondents.

16 of 40 Large Regional Libraries responded "yes" to Question 25.

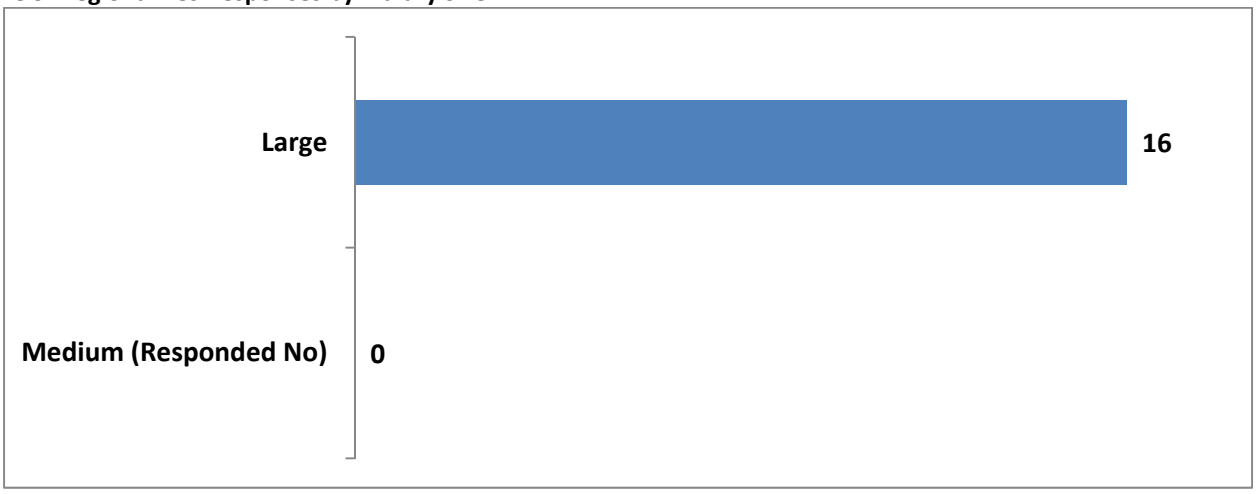
33 of 243 Large Selective Libraries responded "yes," 33 of 335 Medium Selective Libraries responded "yes," and 14 of 183 Small Selective Libraries responded "yes."

Figure 8: Yes/No Response Rate by Depository Type and Library Size

		Yes		No			
Depository Type	**Library Size**	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Large**	16	40%	24	60%	40	100%
	Medium	0	0%	1	100%	1	100%
Regional Total		**16**	**39%**	**25**	**61%**	**41**	**100%**
Selective	**Large**	33	14%	210	86%	243	100%
	Medium	33	10%	302	90%	335	100%
	Small	14	8%	169	92%	183	100%
Selective Total		**80**	**11%**	**681**	**89%**	**761**	**100%**
Grand Total		**96**	**12%**	**706**	**88%**	**802**	**100%**

Large Regional Libraries had a higher number of total "yes" responses (16 responses).

Figure 9: Regional Yes Responses by Library Size



Medium Selective Libraries and Large Selective Libraries had the highest number of total “yes” responses (33 of 80 responses each).

Figure 10: Selective Yes Responses by Library Size

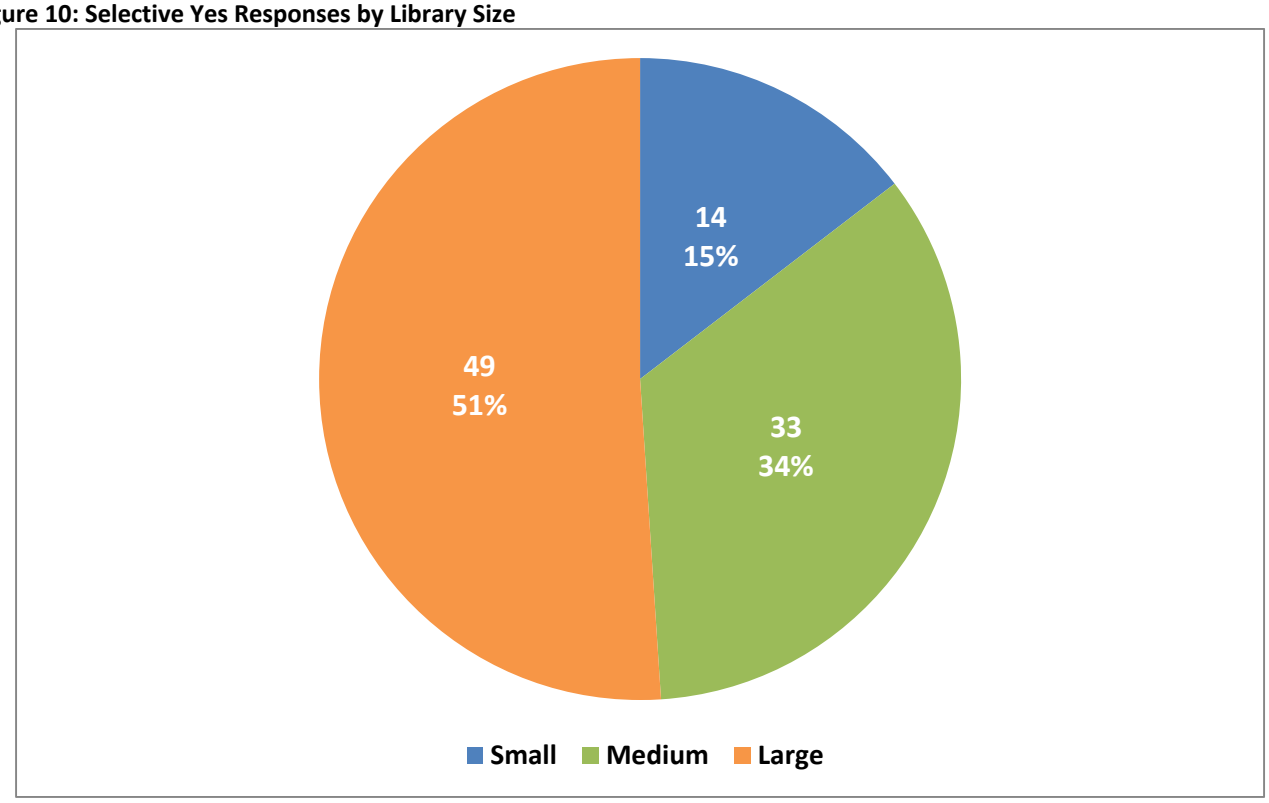


Figure 11 illustrates response rates cross-tabulated by depository type and library type for all 802 respondents.

Of Regional Libraries, State Libraries had the highest "yes" rate, with 46%.

Of Selective Libraries, Special Libraries had the highest rate of "yes" responses (25%), followed by Academic, Community College Libraries (15%) and Academic General Libraries (12%).

Figure 11: Yes/No Response Rate by Depository Type and Library Type

		Yes		No			
Depository Type	**Library Type**	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Academic General**	10	38%	16	62%	26	100%
	Public Library	0	0%	2	100%	2	100%
	State Library	6	46%	7	54%	13	100%
Regional Total		**16**	**39%**	**25**	**61%**	**41**	**100%**
Selective	**Academic General**	52	12%	367	88%	419	100%
	Academic, Community College	5	15%	29	85%	34	100%
	Academic, Law Library	7	6%	102	94%	109	100%
	Federal Agency Library	1	6%	17	94%	18	100%
	Federal Court Library	0	0%	6	100%	6	100%
	Highest State Court Library	1	4%	25	96%	26	100%
	Public Library	10	9%	104	91%	114	100%
	Service Academy	0	0%	2	100%	2	100%
	Special Library	2	25%	6	75%	8	100%
	State Library	2	8%	23	92%	25	100%
Selective Total		**80**	**11%**	**681**	**89%**	**761**	**100%**
Grand Total		**96**	**12%**	**706**	**88%**	**802**	**100%**

Figures 12 and 13 illustrate number of "yes" responses cross-tabulated by depository type and library type for all 802 respondents.

Among Regional libraries, Academic General Libraries had the highest number of "yes" responses with 10, followed by State Libraries with 6.

Among Selective Libraries, Academic General Libraries had the highest number of "yes" responses with 52, followed by Public Libraries with 10 and Academic, Law Libraries with 7.

Figure 12: Regional Yes Responses by Library Type

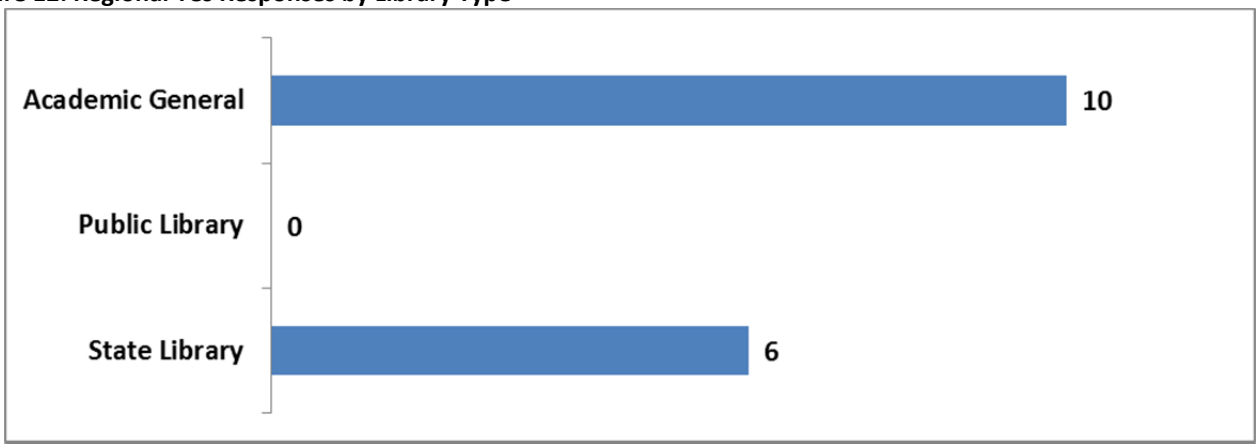
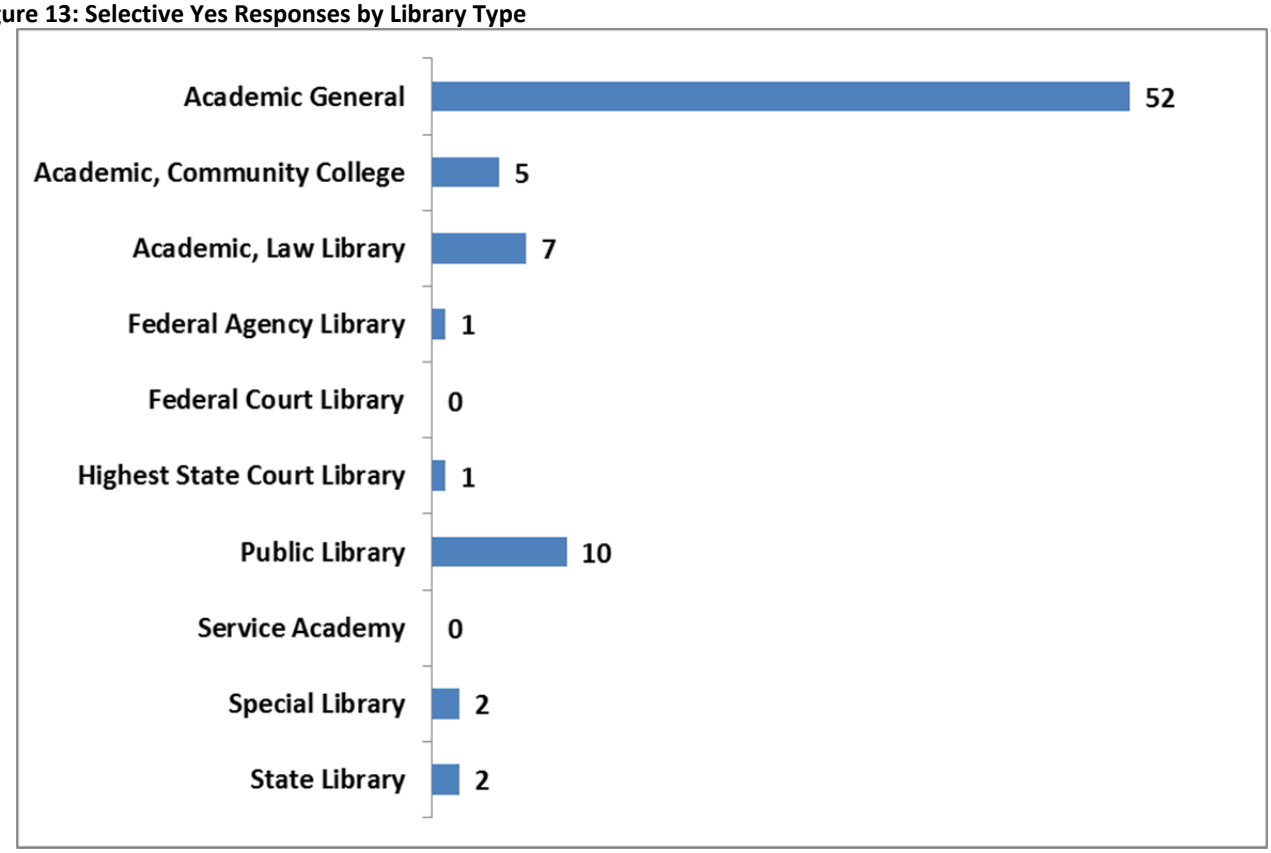


Figure 13: Selective Yes Responses by Library Type



PRESENTATION OF QUALITATIVE RESULTS

96 libraries indicated that their library was planning to enter into new or additional relationships with local non-FDLP libraries to provide Federal government information and were also given the opportunity to elaborate on those types of relationships. Respondents were not limited to the number of planned relationships they could indicate. The following figures depict the results of the qualitative analysis, and the findings of the individual open-ended responses.

Individual open-ended responses totaled 108 observations (individual planned relationships specified). Observations were grouped into four over-arching categories for reporting purposes:

1. **No Current Plans** refers to any response in which the respondent answered "yes" to Question 25, but in the open-ended response portion of the question, indicated that their library did not currently have any planned relationships with non-FDLP libraries. Examples of responses include: not at present; not at this time; and not yet, but we'll work on it.

2. **Ongoing/Potential Plans** refers to any response in which the respondent indicated that their library plans to continue a current relationship or mentions potential, yet undefined plans. Examples of responses include: we already have relationships with…, continue to build on…, the possibility to work with…, and it is possible that we may….

3. **Other** refers to any response that did not indicate a specific planned relationship. Examples of responses include: GPO-facilitated and informal.

4. **Outreach-Based** refers to planned relationships with non-FDLP libraries that are based on communication, outreach, networking, or education. Examples of responses include: speaking at workshops, joint outreach, and joint presentations to community groups.

5. **Promotion-Based** refers to planned relationships with non-FDLP libraries that are targeted at promoting the libraries. Examples of responses include: sending/sharing promotional materials, creating joint promotional plans, and creating new promotional materials.

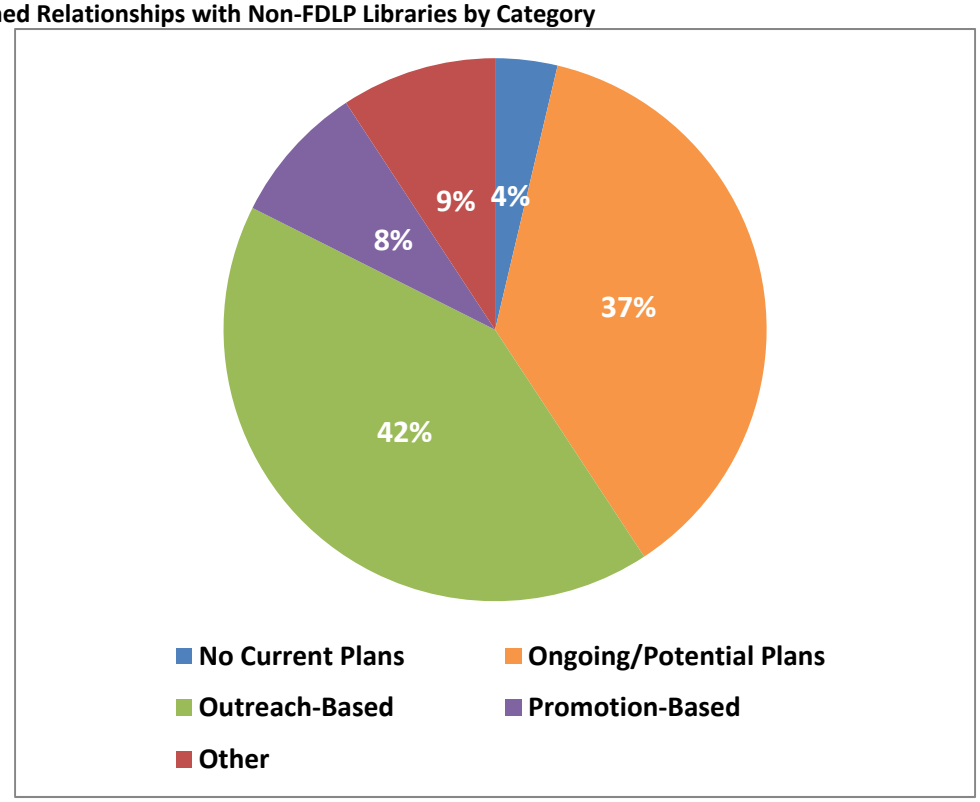
Figures 14 and 15 illustrate planned relationships with non-FDLP libraries by category.

Of the total number of observations reported by respondents, 4% reported No Current Plans, 37% reported Ongoing/Potential Plans, 9% reported Other, 42% reported Outreach-Based, and 8% reported Promotion-Based.

Figure 14: Planned Relationships with Non-FDLP Libraries by Category

	No Current Plans		Ongoing/ Potential Plans		Outreach-Based		Promotion-Based		Other			
	Freq	%	Freq	%	Freq	%	Freq	%	Freq	%	Total Freq	Total %
Total	**4**	**4%**	**40**	**37%**	**45**	**42%**	**9**	**8%**	**10**	**9%**	**108**	**100%**

Figure 15: Planned Relationships with Non-FDLP Libraries by Category



For the purpose of focusing on the results that specified relationships or the continuation of established relationships, the "No Current Plans" and "Other" responses have been removed from the following data figures, which has reduced the number of observations to 94.

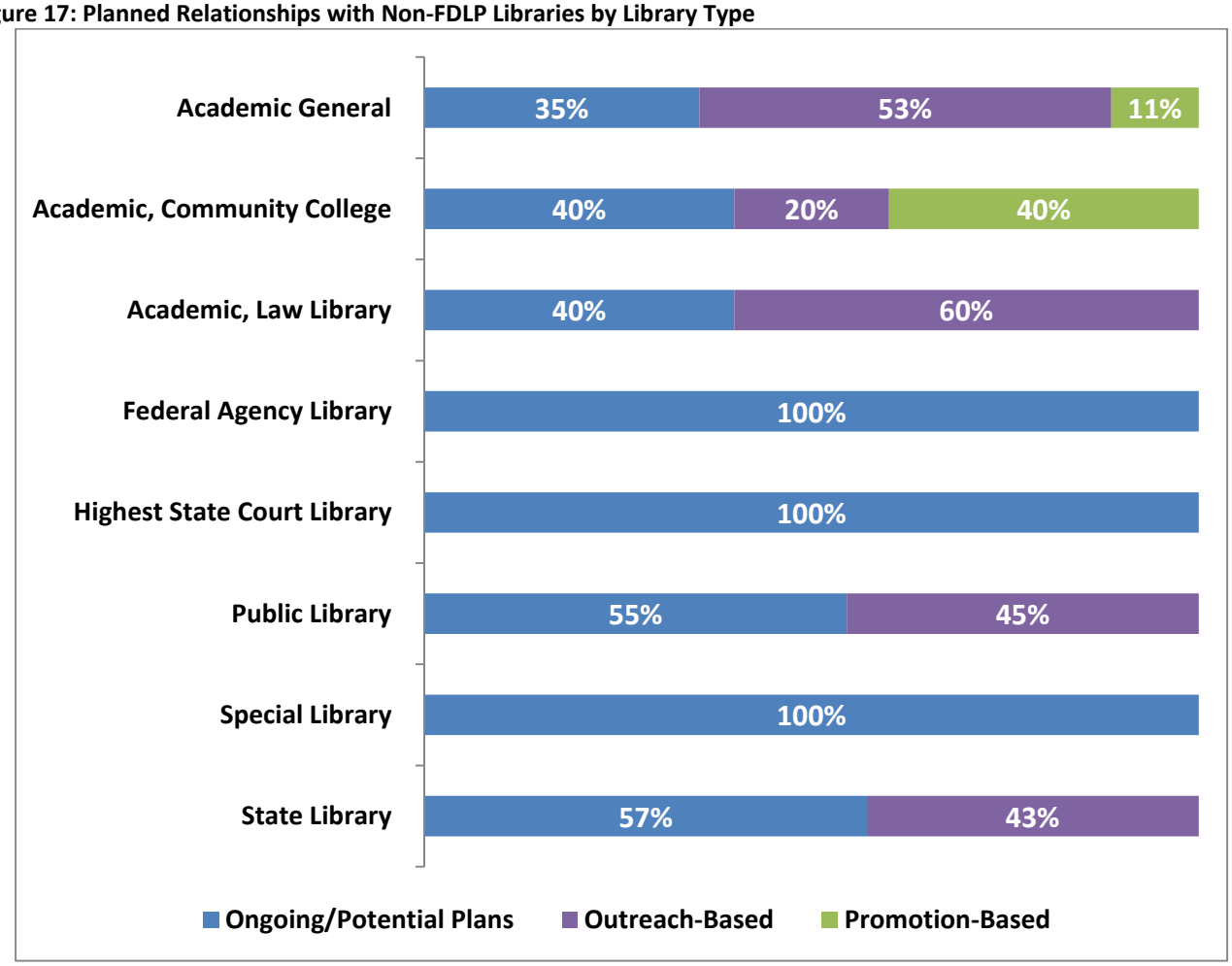
Figures 16 and 17 illustrate planned relationships with non-FDLP libraries by library type.

As reflected in the data, Federal Agency Libraries, Highest State Court Libraries, Public Libraries, Special Libraries, and State Libraries all reported higher instances of Ongoing/Potential Plans for new relationships. Academic General Libraries and Academic, Law Libraries reported higher instances of plans for Outreach-Based relationships. Academic, Community College Libraries reported an even split between Ongoing/Potential Plans and Promotion-Based plans.

Figure 16: Planned Relationships with Non-FDLP Libraries by Library Type

	Ongoing/ Potential Plans		Outreach-Based		Promotion-Based			
Library Type	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Academic General	22	35%	33	53%	7	11%	62	100%
Academic, Community College	2	40%	1	20%	2	40%	5	100%
Academic, Law Library	2	40%	3	60%	0	0%	5	100%
Federal Agency Library	1	100%	0	0%	0	0%	1	100%
Highest State Court Library	1	100%	0	0%	0	0%	1	100%
Public Library	6	55%	5	45%	0	0%	11	100%
Special Library	2	100%	0	0%	0	0%	2	100%
State Library	4	57%	3	43%	0	0%	7	100%
Grand Total	**40**	**43%**	**45**	**48%**	**9**	**10%**	**94**	**100%**

Figure 17: Planned Relationships with Non-FDLP Libraries by Library Type



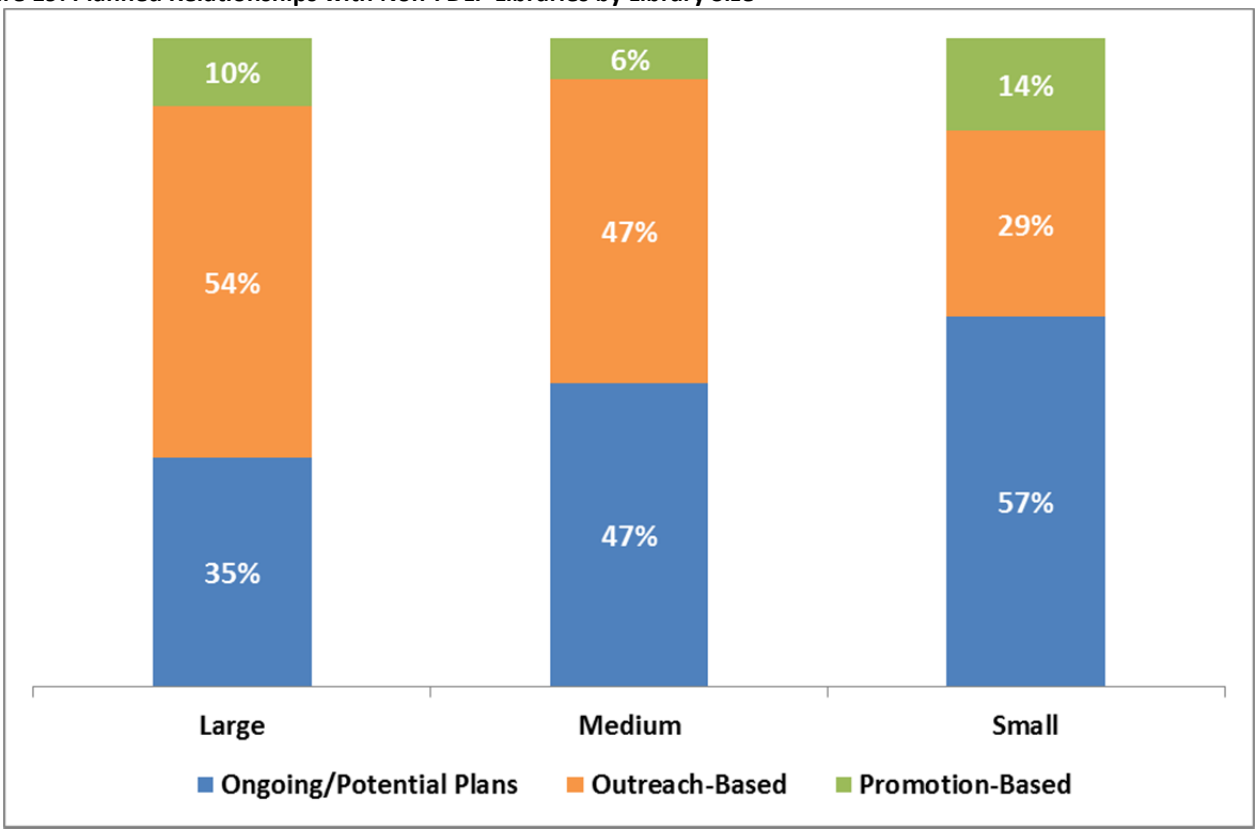
Figures 18 and 19 illustrate planned relationships with non-FDLP libraries by library size.

In examining the results by library size, Large Libraries indicated the highest percentage of plans for Outreach-Based relationships (54%), Medium Libraries indicated an even split between Ongoing/Potential Plans and Outreach-Based plans (47%), and Small Libraries indicated the highest percentage of Ongoing/Potential Plans (57%).

Figure 18: Planned Relationships with Non-FDLP Libraries by Library Size

	Ongoing/Potential Plans		Outreach-Based		Promotion-Based			
Library Size	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Large	17	35%	26	54%	5	10%	48	100%
Medium	15	47%	15	47%	2	6%	32	100%
Small	8	57%	4	29%	2	14%	14	100%
Grand Total	**40**	**43%**	**45**	**48%**	**9**	**10%**	**94**	**100%**

Figure 19: Planned Relationships with Non-FDLP Libraries by Library Size



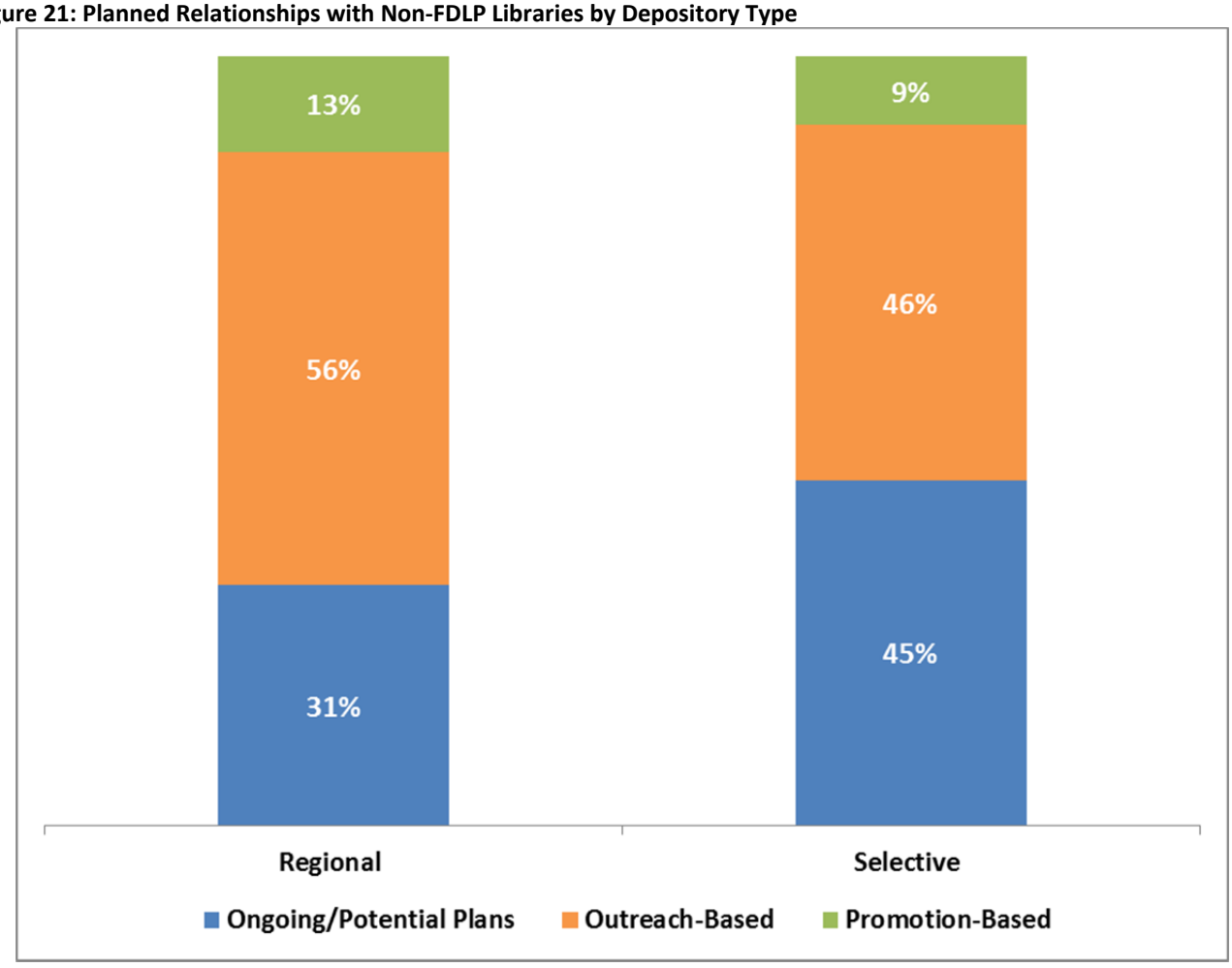
Figures 20 and 21 illustrate planned relationships with non-FDLP libraries by depository type.

The results show that both Regional Libraries (56%) and Selective libraries (46%) reported a higher incidence of Outreach-Based plans.

Figure 20: Planned Relationships with Non-FDLP Libraries by Depository Type

	Ongoing/ Potential Plans		Outreach-Based		Promotion-Based			
Depository Type	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	5	31%	9	56%	2	13%	16	100%
Selective	35	45%	36	46%	7	9%	78	100%
Grand Total	**40**	**43%**	**45**	**48%**	**9**	**10%**	**94**	**100%**

Figure 21: Planned Relationships with Non-FDLP Libraries by Depository Type



Figures 22, 23, and 24 illustrate planned relationships with non-FDLP libraries cross-tabulated by depository type and library size.

Large Regional Libraries reported a higher percentage of Outreach-Based plans (56%).

Large Selective Libraries reported a higher percentage of Outreach-Based plans (53%). Medium Selective Libraries reported an even split between Ongoing/Potential Plans and Outreach-Based plans (both 47%). Small Selective Libraries reported a higher percentage of Ongoing/Potential Plans (57%).

Figure 22: Planned Relationships with Non-FDLP Libraries by Depository Type and Library Size

		Ongoing/ Potential Plans		Outreach-Based		Promotion-Based			
Depository Type	**Library Size**	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Large**	5	31%	9	56%	2	13%	16	100%
Regional Total		**5**	**31%**	**9**	**56%**	**2**	**13%**	**16**	**100%**
Selective	**Large**	12	38%	17	53%	3	9%	32	100%
	Medium	15	47%	15	47%	2	6%	32	100%
	Small	8	57%	4	29%	2	14%	14	100%
Selective Total		**35**	**45%**	**36**	**46%**	**7**	**9%**	**78**	**100%**
Grand Total		**40**	**43%**	**45**	**48%**	**9**	**10%**	**94**	**100%**

Figure 23: Planned Relationships with Non-FDLP Libraries for Regional Libraries by Library Size

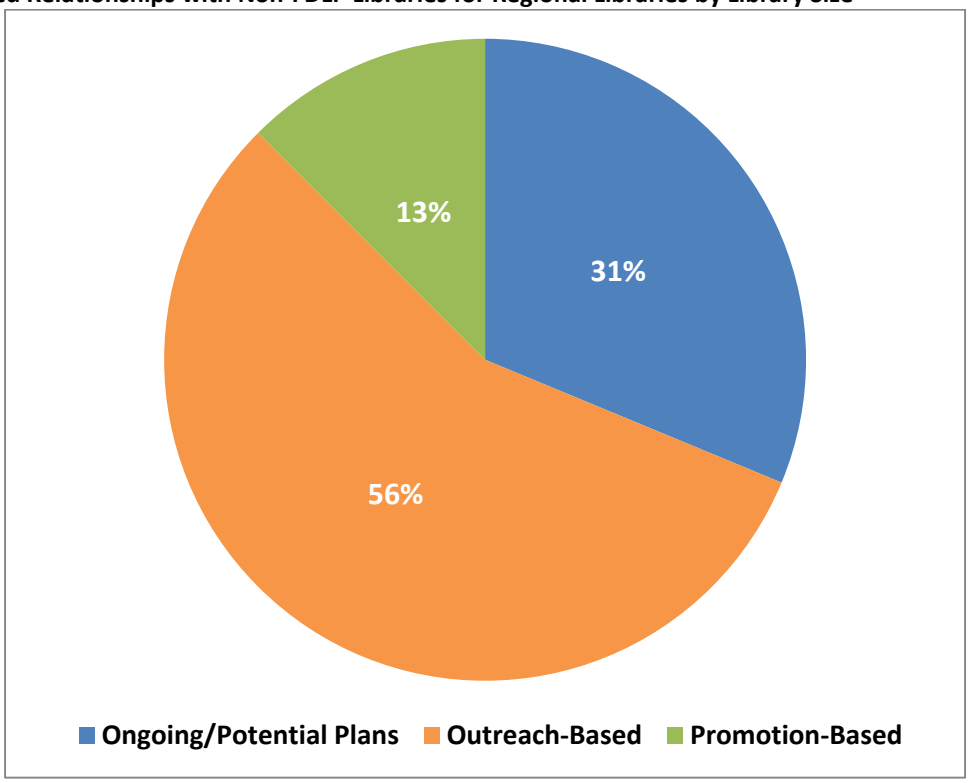
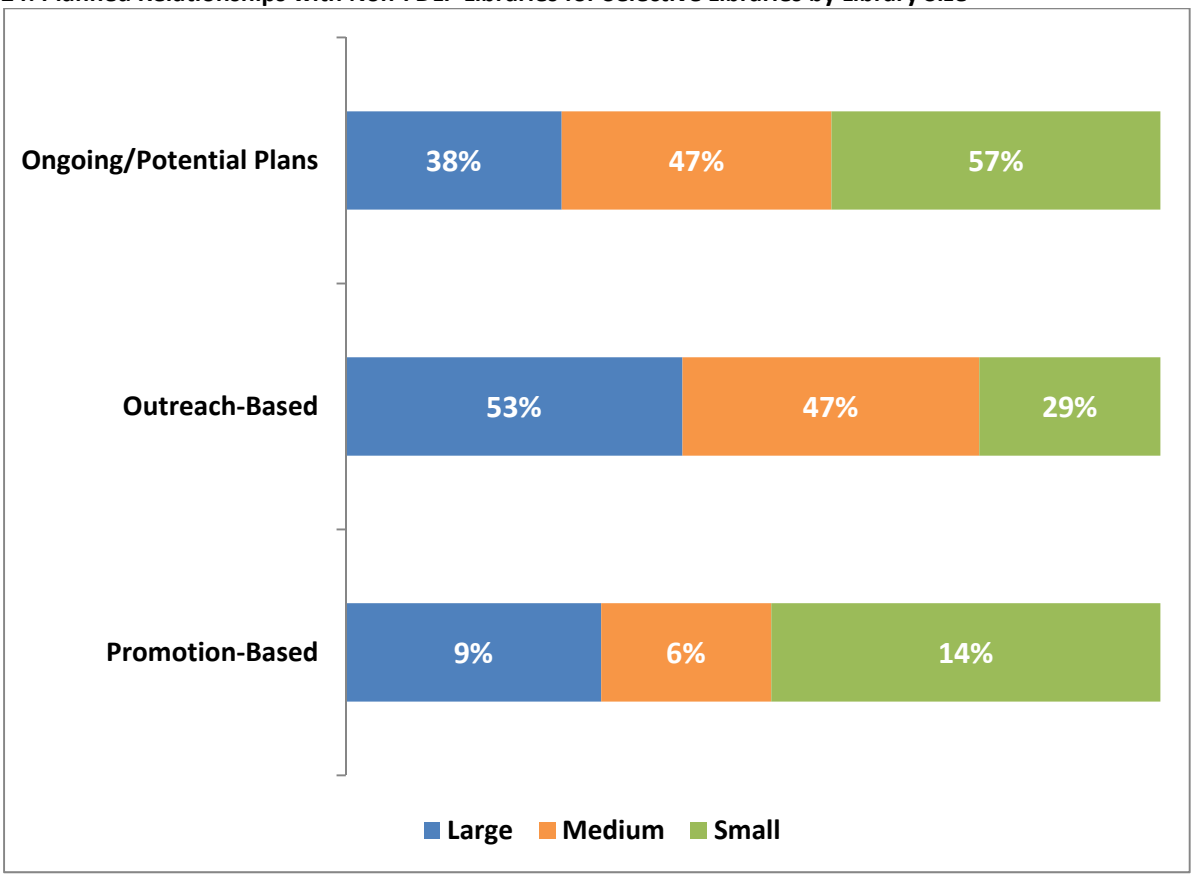


Figure 24: Planned Relationships with Non-FDLP Libraries for Selective Libraries by Library Size



Figures 25, 26, and 27 illustrate planned relationships with non-FDLP libraries cross-tabulated by depository type and library type.

Among Regional Libraries, Academic General Libraries reported the highest percentage (64%) of planned relationships as being Outreach-Based. Regional State Libraries reported the highest percentage (60%) of Ongoing/Potential Plans.

For Selective Libraries:

- Federal Agency Libraries, Highest State Court Libraries, Public Libraries, and Special Libraries all reported the highest percentage of Ongoing/Potential Plans for relationships.
- Academic General Libraries and Academic, Law Libraries reported the highest percentage of Outreach-Based plans.
- Academic, Community College Libraries reported an even split between Ongoing/Potential Plans and Promotion-Based plans.
- State Libraries reported an even split between Ongoing/Potential Plans and Outreach-Based plans.

Figure 25: Planned Relationships with Non-FDLP Libraries by Depository Type and Library Type

		Ongoing/ Potential Plans		Outreach-Based		Promotion-Based			
Depository Type	**Library Type**	Freq	%	Freq	%	Freq	%	**Total Freq**	**Total %**
Regional	**Academic General**	2	18%	7	64%	2	18%	11	100%
	State Library	3	60%	2	40%	0	0%	5	100%
Regional Total		**5**	**31%**	**9**	**56%**	**2**	**13%**	**16**	**100%**
Selective	**Academic General**	20	39%	26	51%	5	10%	51	100%
	Academic, Community College	2	40%	1	20%	2	40%	5	100%
	Academic, Law Library	2	40%	3	60%	0	0%	5	100%
	Federal Agency Library	1	100%	0	0%	0	0%	1	100%
	Highest State Court Library	1	100%	0	0%	0	0%	1	100%
	Public Library	6	55%	5	45%	0	0%	11	100%
	Special Library	2	100%	0	0%	0	0%	2	100%
	State Library	1	50%	1	50%	0	0%	2	100%
Selective Total		**35**	**45%**	**36**	**46%**	**7**	**9%**	**78**	**100%**
Grand Total		**40**	**43%**	**45**	**48%**	**9**	**10%**	**94**	**100%**

Figure 26: Planned Relationships with Non-FDLP Libraries for Regional Libraries by Library Type

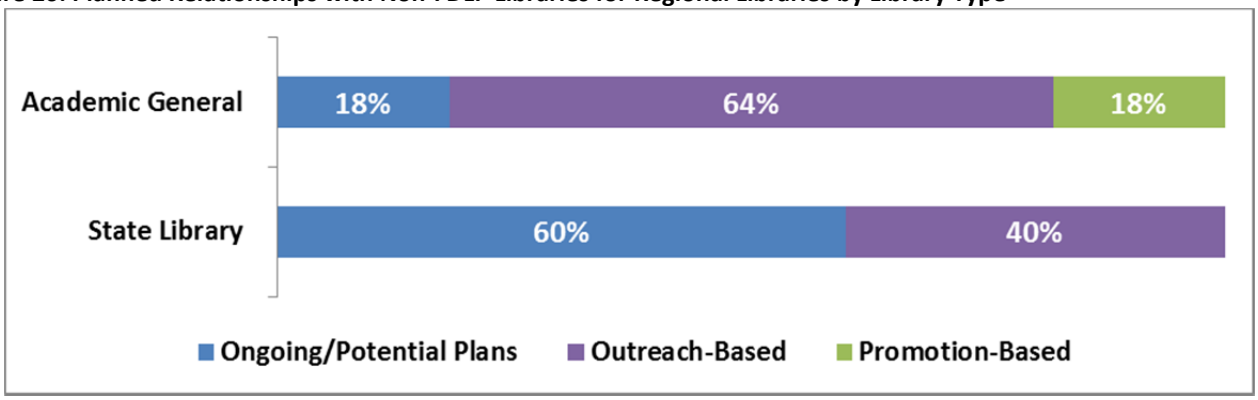


Figure 27: Planned Relationships with Non-FDLP Libraries for Selective Libraries by Library Type