

# **Building a Library Services System (LSS)**

A How to Guide

Anthony D. Smith and Lisa Russell October 20, 2015



# **Vision**

Design and implement a suite of automated tools and services that will streamline the interaction of three unique and important roles: GPO, depository libraries, and the general public with the Federal Depository Library Program (FDLP)



# **Objectives**

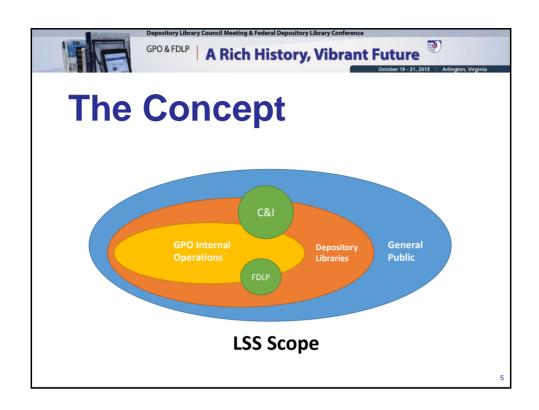
The Library Services System (LSS) will enable Library Services & Content Management (LSCM) to improve its organizational workflow and business processes while leveraging new technology features and functionality to enhance library acquisitions, cataloging, record distribution, federated searching, indexing operations and other relevant activities.

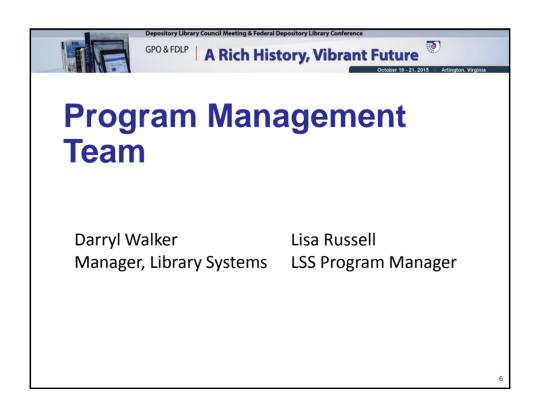
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## **Characteristics**

- Agile Strategy
- Systems Integration
- User-centered Design







#### **Definitions**

Project: A temporary endeavor undertaken to create a unique product, service, or result.

Program: A group of related projects, subprojects, and program activities managed in a coordinated way to obtain benefits not available from managing them individually.

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### **Library Service System Program**

A group of LSCM systems projects managed in a coordinated way to develop a cohesive system solution in support of LSCM programs.

Current Library Service System (LSS) projects:

- Needs and Offers
- Dissemination Management System (DMS)
- Others to come



#### **Needs and Offers Tool**

- Revamped requirements
  - Scaled back initial development
  - Consulted ASERL tool developers
- Contract awarded September 2015
- Currently in discovery phase
- Target completion for discovery phase December 2015
- Development timeline will be determined through the discovery phase





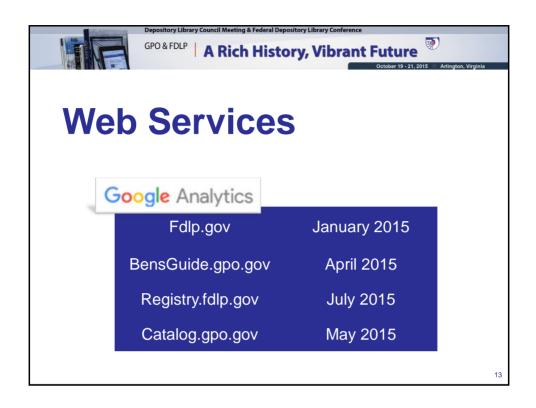
# Dissemination Management System (DMS) Features

- Maintain records on
  - Item numbers
  - SuDoc stems
  - Library item selections
  - Library shipping addresses
  - Piece-level brief bibliographic information
- Generate
  - List of Classes data files
  - UNION-L file

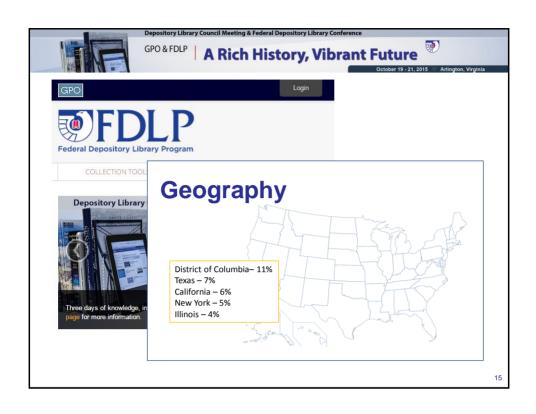


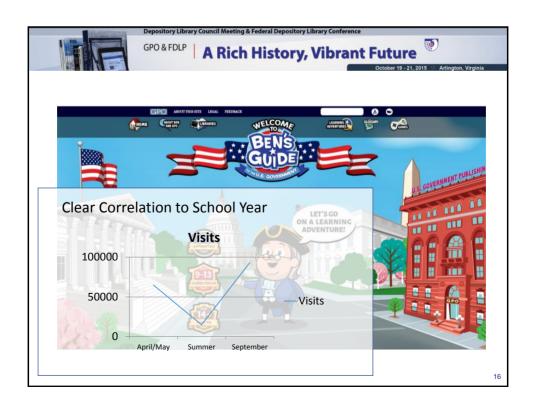
# Dissemination Management System (DMS) Timeline

- Developing requirements documentation
- Request for Information (RFI) to be issued soon
- Request for Proposals (RFP) will be issued to solicit bids
- Contract will be awarded
- Discovery Phase
- Development Phase
- System Launch





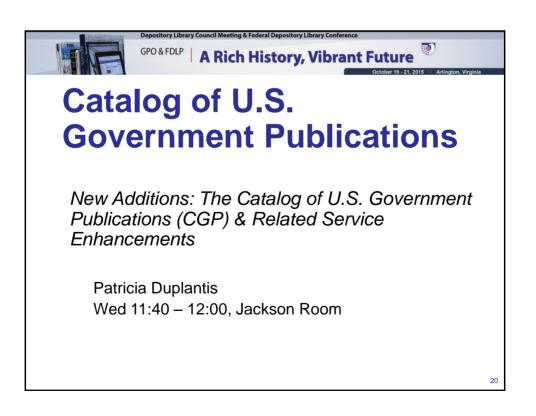












## PARTICIPATORY WORK-PRACTICE STUDY OF FEDERAL DEPOSITORY LIBRARIES

NANCY FRIED FOSTER



October 20, 2015 Federal Depository Library Conference

- 1. Project overview
- 2. Work-practice study and participatory design
- 3. Project methods
- 4. Timeline
- 5. Participation
- 6. Benefits

Project overview
Work-practice study and participatory design
Project methods
Timeline
Participation
Benefits









## ITHAKA

ITHAKA is a not-for-profit organization that helps the academic community use digital technologies to preserve the scholarly record and to advance research and teaching in sustainable ways.



JSTOR is a not-for-profit digital library of academic journals, books, and primary sources.



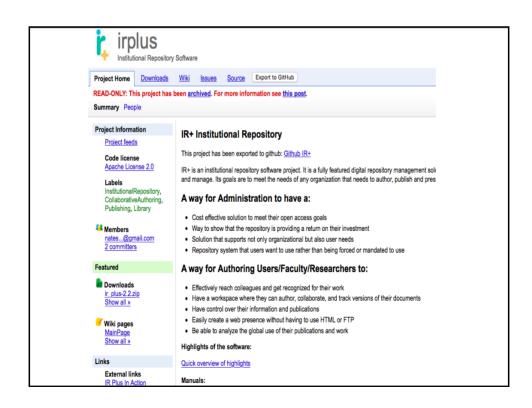
Ithaka S+R is a not-for-profit research and consulting service that helps academic, cultural, and publishing communities thrive in the digital environment.

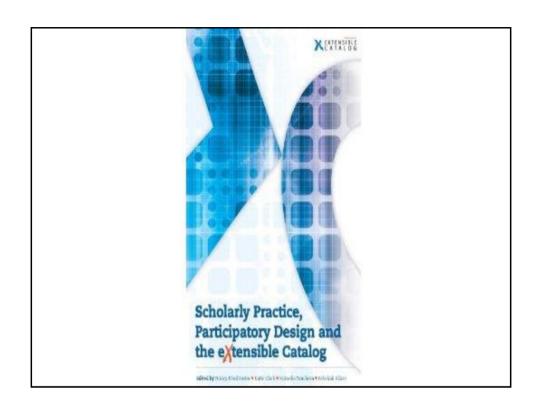


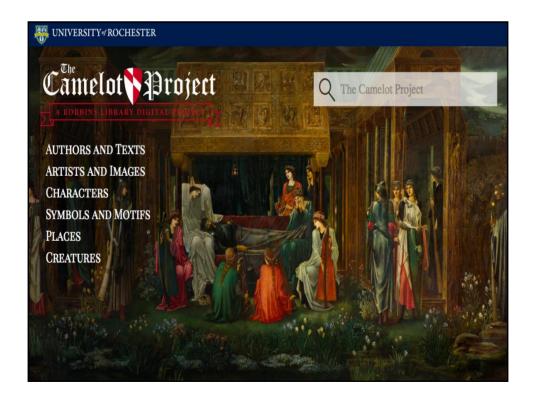
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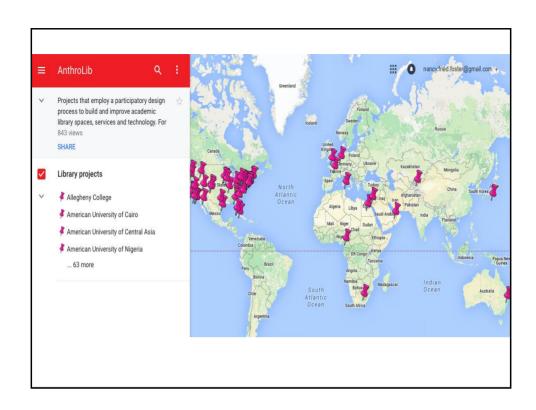
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# GPO PROJECT OBJECTIVES (1)

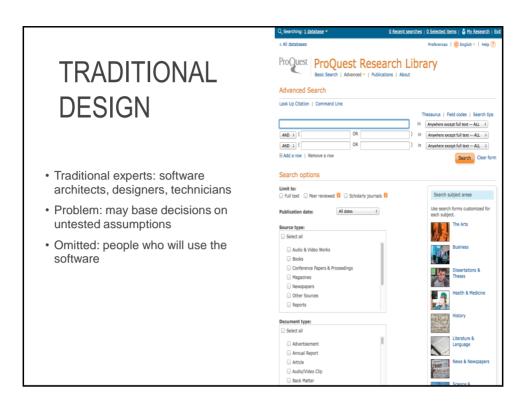
Support development and implementation of a holistic system of information life cycle services and thereby increase public access to US federal government information

# GPO PROJECT OBJECTIVES (2)

Specifically, develop qualitative requirements from field research in FDLP libraries on:

- Trends and variations in routine practices and technologies
- · Current successful practices
- Obstacles and workarounds as indicators of technology uses and needs
- Work-practice needs that remain unmet by current GPO systems

- 1. Project overview
- 2. Work-practice study and participatory design
- 3. Project Methods
- 4. Timeline
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# PARTICIPATORY DESIGN

Departs from traditional design

- Expertise more varied
- Includes the people who will use the software
- Process is front-loaded with research



## WORK-PRACTICE STUDY

# Focus on people in the workplace

- How they understand their work goals
- How they do their tasks
- What they do when they get stuck



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# METHODS OVERVIEW (PHASES)

- · Assess landscape and select sites
- · Gather data
- · Refine concepts

# **METHODS**

#### Remote data gathering (24 sites)

• Telephone interviews (45 min)

#### On-site data gathering (10 to 12 sites)

- General observations
- · Workplace interviews
- · Work-practice studies

#### Design workshop

· Depiction of improved system interface based on prototypes

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## TIMELINE (1)

#### Task 1: Preparation and Project Management

- · Develop project management plan
- · Review documents
- Constitute project team

#### Task 2: Site Selection

- Develop criteria for selecting phone interview sites
- Conduct phone interviews with individuals at 24 depository libraries
- Submit brief written report
- Select 10 to 12 sites for ethnographic studies

#### Task 3: Federal Depository Library Work-Practice Studies

- Conduct two-day visits to 10 to 12 individual sites (Ithaka S+R) for observations, interviews, work-practice studies
- Shadowing in Washington, DC area (GPO team members)

## TIMELINE (2)

#### Task 4: Analysis and Interpretation of Data

- Analyze and interpret data collected at sites and prepare preliminary report (Ithaka S+R)
- Develop product concepts (Ithaka S+R and GPO team)
- Create prototypes (FDLP technical staff)

#### Task 5: Design Workshop

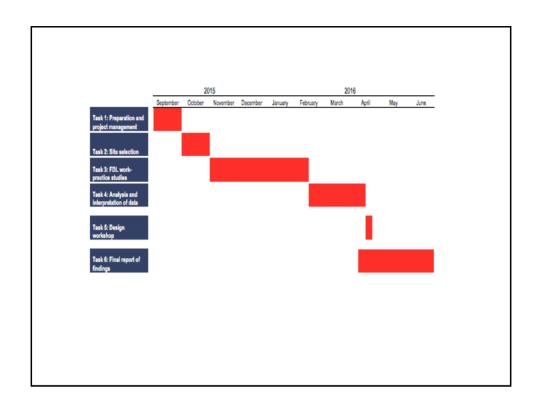
- · Train GPO team
- Conduct workshop with 24 FDLP participants using prototypes
- · Analyze artifacts

#### Task 6: Final Report of Findings

• Produce and present a final report of findings (Ithaka S+R)

#### Task 7: Follow-up Activities

· As indicated



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## **PARTICIPATION**

- Phone interviews: 24 libraries, about 45 minutes for one person or less for two
- 2. On-site studies: 12 libraries, up to 4 people, up to 2 or 3 hours
- 3. Design workshop: 20 FDLP reps, one hour
- 4. Project team: extensive time commitment, meetings and tasks

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# Engagement of librarians and technical people across the Program Full on-site work context Informational basis for concept building, decision making, and implementation... instead of untested assumptions Improved likelihood of success (increases in access, improvements in work process)

# DISCUSSION



# Do you think your institution might be interested in participating in the work-practice study?

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