

# **Shaping Discard Practices & How They Effect Your Library**

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## **Brief History of the Request to JCP**

- Forecast questionnaire (2012)
  - Link to Forecast resources
- Forecast findings (2013)
  - Increase digital access
  - Provide improved & easy-to-use tools and services
  - Allow more flexibility & collaboration among FDLP libraries for collection management
  - Preserve tangible & digital collections for future generations
- Regional Depository Library Discard Intent Survey (2014) <u>responses</u>





# **Approval Requested and Given**

- Request by Director of GPO to Joint Committee on Printing to approve the option of regional libraries to withdraw tangible material under specific conditions (July 2015)
- Approval given by JCP if a minimum of four tangible copies are retained within the FDLP distributed geographically (August 2015)
- Link to request and approval letters





## Game Changer for FDLP Policies

- Existing discard policy no longer adequate (<u>Legal</u> <u>Requirements</u>, 2011, #60-62)
- Need for:
  - An expanded policy for <u>regional discard</u> lists
  - Assurance that four tangible copies exist within the FDLP distributed geographically (Preservation Stewards)
  - Development of an easy-to-use tool that accommodates both selective and regional libraries' discard lists
- FDLP eXchange the application that will replace and expand the national Needs & Offers list



# FDLP eXchange Goals

- Create an application that automates the Needs and Offers process, allowing libraries to digitally list, review, request, and process offers and needs.
- Application will be user-friendly, utilize an automated workflow, match one library's needs with another library's offers, facilitate communication regarding transfer of materials, provide flexibility for future expanded functionality.



# **Project Timeline**

- Discovery completed, December 2015
- Initial site design completed, April 2016
- Initial development completed, July 2016
- GPO internal testing completed, July 2016
- Beta test with 29 depository libraries,
   September 2016
- Additional development
- Targeting Spring 2017 launch

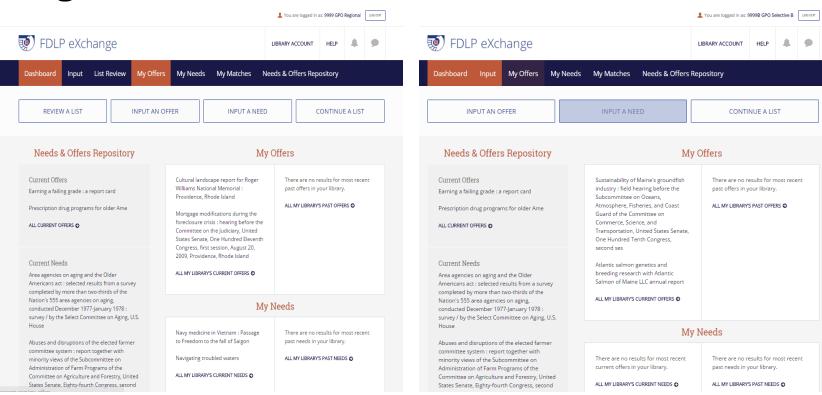




## **Differences Between Interfaces**

Selective Interface

Regional Interface





# How does this affect Regionals?

- Ability to discard certain materials (according to prescribed policy); voluntary not required
- All Regional depositories invited to participate in Phase 1 of the implementation
- Streamlined process for depositories to offer discards and fill gaps in local collections
- Opportunity for libraries to serve as Preservation Stewards



#### How does this affect Selectives?

- Single place to go for all discard info & actions
- Streamlined process for depositories to offer discards and fill gaps in local collections (potentially more material offered via Regionals discard process)
- Opportunity for libraries to serve as Preservation Stewards
- Potential opportunity for transferring material to Preservation Steward library at GPO's expense





## Questions...?