



Regional Issues

Discards, Preservation Stewards, & More

- **Lori Thornton, Public Services Bureau Chief, New Mexico State Library**
 - **Laurie Hall, Acting Superintendent of Documents, Managing Director of LSCM, GPO**
- **Heidi Ramos, Senior Planning & Development Specialist, LSCM, GPO**
 - **Marianne Mason, Federal & State Information Librarian, The University of Iowa Libraries**
 - **Kirstin Krumsee, Library Consultant, State Library of Ohio**
- **Kathryn Tallman, Acting Head & Assistant Professor, Government Information Library, University of Colorado-Boulder**



Agenda:

- OCLC Holdings Project update – Laurie Hall
- Regional Discard Policy implementation update – Heidi Ramos
- Regional Preservation Stewards discussion –
 - Marianne Mason, Selected Historical Hearings and U.S. Poster collection
 - Kirstin Krumsee, Congressional Record
 - Kate Tallman, Legislative History Collection: Congressional Record, Hearings, and Serial Set

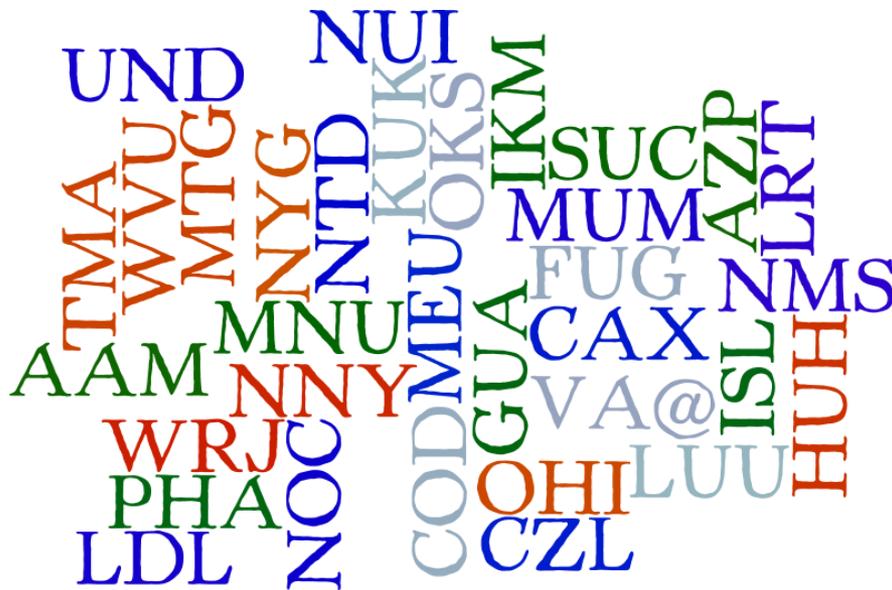


OCCLC Holdings Project

Laurie B. Hall



Setting OCLC Holdings for Regional Depository Libraries



Laurie B. Hall



Purposes

- Improve public and library community awareness of resources available in Federal depository library collections.
- Increase bibliographic access points to Federal depository library collections.
- Facilitate interlibrary loan of tangible publications distributed through the Federal Depository Library Program.



How it worked

- GPO worked with OCLC to develop an automated process to set regional holdings in bibliographic records contributed by GPO.
- Holdings were added during an overnight batch process of GPO's daily cataloging.
- Holdings were added to ALL records that contained MARC 074 field – no custom item profiling.
- Holdings were added to bibliographic records for both tangible and electronic publications.
- Service was provided at no cost to the regional depositories.
- Regional depositories chose to participate or not.
- Regional depositories were responsible for maintaining or removing holding symbols.

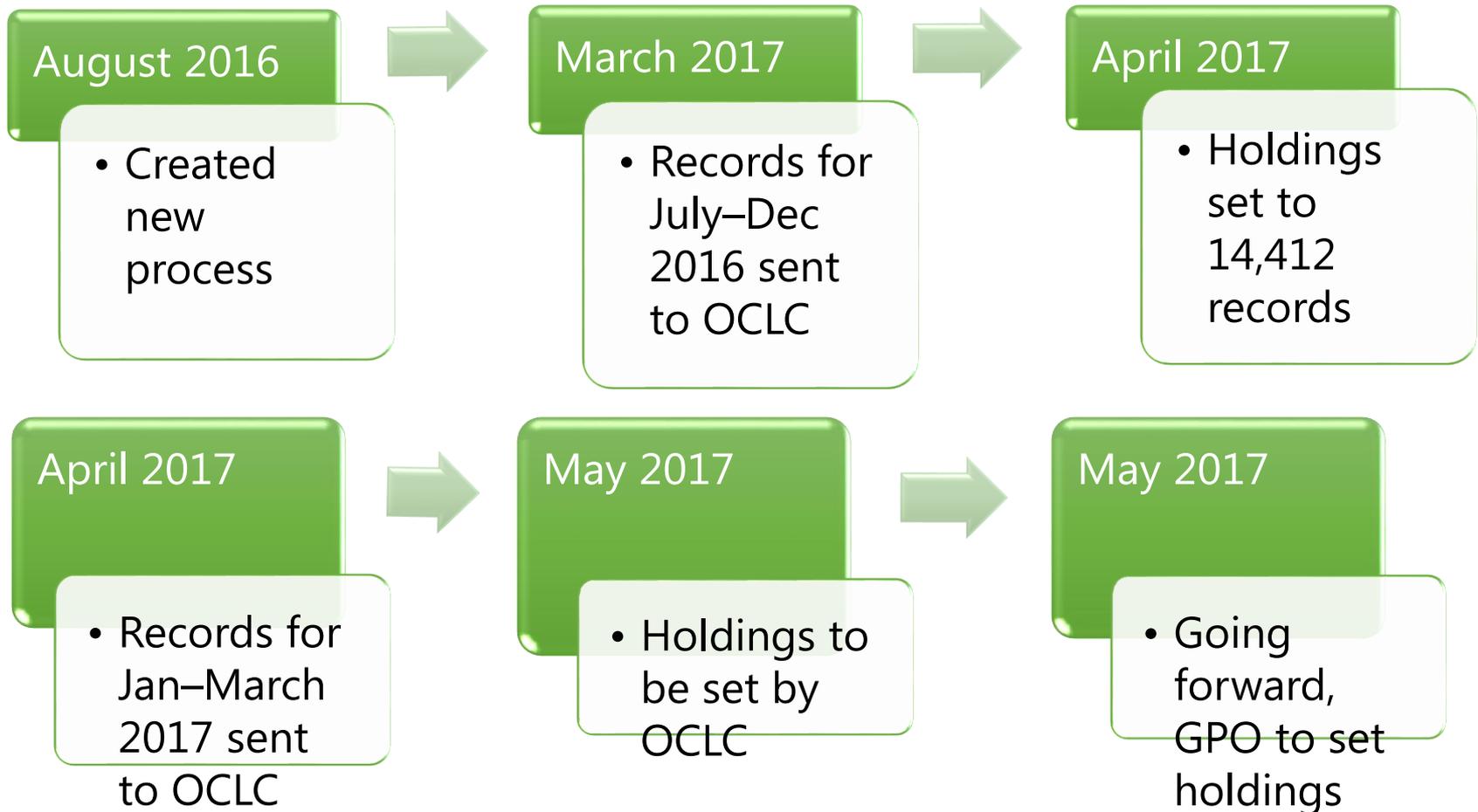


Regional holdings service timeline





Regional holdings service timeline





Change in processing

- WorldShare Collection Manager will be used.
- GPO will set holdings monthly.

But still ...

- GPO provides holdings for ALL records that contain MARC 074 field – no custom item profiling.
- GPO provides holdings for both tangible and electronic publications.
- GPO provides service at no cost to regional depositories.
- Regional depositories are responsible for maintaining or removing holding symbols.



By the numbers ...

- Between February 2005 and January 2016, GPO applied holding symbols more than 17 million times.
- Libraries that have participated since February 2005 have had their OCLC symbol added to 522,172 records.
- 30 regional depository libraries currently participate in the GPO OCLC holdings service.
- Regionals saved the cost of \$0.03 per holding.



Questions? Interested in participating?

Suzanne Ebanues
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Regional Discard

Update and Phase II

Heidi Ramos



Regional Discard phase 1 update

October 2016 – Present

- GPO tested the submission process with the assistance of members of the Regional Discard Advisory Group.
- Received 2 official requests to discard to date
- Released the Titles Eligible for Discard List No. 2
- Continued outreach through FDLP Connection article and updated the Regional Discard project page
- Continue to collect and analyze feedback, make appropriate improvements to the procedures and processes



Phase II – Integration of the workflow into FDLP eXchange

FDLP eXchange – Future tool to manage Regional Discard:

- Regional Discard request and approval processes
- Eligible List for Discard
- Design and Develop – Beginning Summer 2017
- Testing – TBD
- Implementation - TBD

Where to find more information

- <https://www.fdlp.gov/project-list/regional-discard-policy>

(green box on FDLP.gov homepage)

- Contact the Regional Discard Team –
 - [Regional Discard Inquiry Form](#)
 - Email – hramos@gpo.gov

Home / Projects / Regional Discard Policy

Regional Discard Policy

Details
 Last Updated: March 20 2017
 Published: September 15 2016

In 2015, the U.S. Government Publishing Office (GPO) received approval from its congressional oversight committee, the Joint Committee on Printing (JCP), to implement the Superintendent of Documents Regional Discard public policy.

- GPO Director Davita Vance-Cooks' discard policy approval request and the JCP response.

The discard policy states that if a regional has retained materials for seven years, the materials are available on GPO's Federal Digital System (FDsys)/govinfo with a digital signature, and there are four tangible copies geographically distributed within the FDLP, they will be able to discard those materials, with permission of the Superintendent of Documents. Consult the policy, *Government Publications Authorized for Discard by Regional Depository Libraries*, for more details. Regional libraries interested in requesting to discard FDLP materials can:

[Submit Discard Requests to GPO \(Regional Discard Policy\)](#)

Timeline & Milestones

- Phase 2 Implementation: Spring 2017
- Phase 1 implementation:
 - Release the Titles Eligible for Discard List No.2 (Each list will be cumulative): Coming soon
 - Collect and analyze feedback and data, make appropriate improvements to the current discard request procedures and processes: Ongoing
 - Regionals can begin to request permission to discard: September 2016
 - Memorandum of Agreement for Preservation Stewards finalized by GPO: August 22, 2016 (See GPO Partnerships for more information on Preservation Stewards)
 - Information Packet disseminated to regional libraries: July 2016
 - Letter from the Superintendent of Documents
 - [Regional Discard Policy](#)

Basic Requirements to Discard for Regionals

- Digital equivalent on FDsys/govinfo with Digital Signature
- Held for 7 years
- 4 tangible copies, geographically-dispersed via Preservation Stewards

Information on Preservation Stewards

For information on Preservation Stewards, visit our [Partnerships page](#)



Regional Preservation Stewards Discussion

**Marianne Mason
Kirstin Krumsee
Kate Tallman**

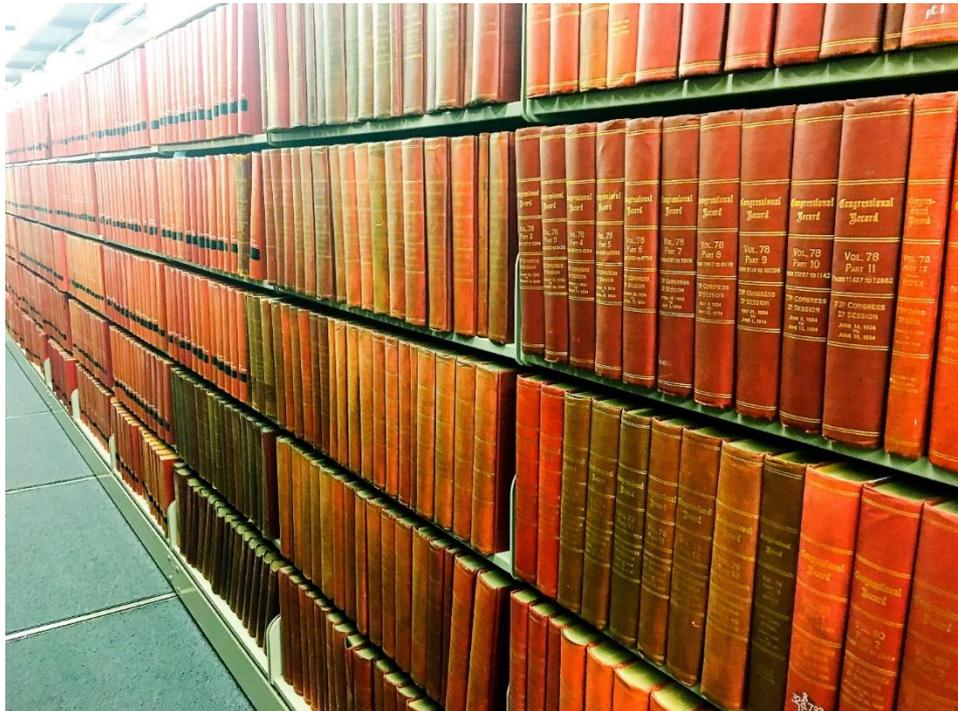


Making the Decision

Atlantic Barrier Islands

*National Park Service, US Department of Interior
Iowa Digital Library – The University of Iowa Libraries
US Government Posters Collection
Image from Marianne Mason*





Communication Consultation & Administrative Support

Congressional Record in the Stacks
State Library of Ohio
Image from Kirstin Krumsee

SPRING 2017 VIRTUAL MEETING

DEPOSITORY LIBRARY COUNCIL



APRIL 26-27, 2017

Inventory List Challenges & Strategies

Title	SuDoc Number	Publication Date(s)	Volume/Issue/Date	Format	Condition	Storage Location	Access	OCLC Number	Local System Number	Notes
Air traffic control computer failures: hearings before a subcommittee of the Committee on Government Operations, House of Representatives, Ninety-Six Congress, second session, June 30 and August 15, 1980.	Y 4.G 74/7:AI 7/16	1980		p	Good		Circulating	7180910		
Alcohol fuels : hearing before the Permanent Subcommittee on Investigations of the Committee on government Affairs, United States Senate, Ninety-Six Congress, second session, August 12, 1980.	Y 4. G 74/9:AL 1	1980		p	Good		Non-circulating	7325157		
Effect of Iraqi-Iranian conflict on U.S. energy policy : hearing before a Subcommittee on the Committee on Government Operations, House of Representatives, Ninety-Six Congress, second session, September 30, 1980	Y 4.G 74/7:IR 1/2	1981		p	Good		Circulating		458937	
Federal Register	GS 4.107:01/01	1936	Vol. 1, no. 1	p	Good		Non-circulating	70285150		All issues are library bound.
Federal Register	GS 4.107:01/02	1936	Vol. 1, no. 2	P	Good		Non-circulating	70285150		All issues are library bound.



From Sand Creek To 9/11, CU Boulder Library Deemed Keeper Of Government History

BY SHANNA LEWIS DEC 15, 2016

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LISTEN Audio: Kate Tallman Speaks With Nathan Heffel

Artifacts from the Government Information Library at the University of Colorado Boulder.



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Marketing & Promotion Opportunities

Q&A: A librarian shares her love affair with history's printed page

Nov. 16, 2016



Kate Tallman, CU Boulder acting head of Norlin Library's Government Information Library and an assistant professor in the University Libraries, holds a serial set volume from the late 1800s, which will be housed at the Preservation and Access Services Center for Colorado Academic Libraries (PASCAL), a climate-controlled storage facility located at the CU Anschutz Medical Center. Documents from the preservation steward collection, such as the one she is holding, can be requested and used in Norlin's special collections reading room. (Photo by Glenn Asakawa/University of Colorado Boulder)

Colorado Public Radio/Colorado Matters Interview

<http://www.cpr.org/news/story/from-sand-creek-to-911-boulder-library-deemed-keeper-of-government-history>

CU Boulder Today

<http://www.colorado.edu/today/2016/11/16/qa-librarian-shares-her-love-affair-historys-printed-page>



Questions?