

The screenshot shows the FDLP eXchange dashboard. At the top, there is a navigation bar with 'Dashboard', 'Input', 'My eXchange', 'Needs & Offers Repository', and 'Advanced Search'. On the right side of the navigation bar, there are links for 'LIBRARY ACCOUNT' and 'HELP SECTION', along with notification and messaging icons. The main content area is divided into several sections:

- 1 INPUT NEEDS**: A blue button at the top left.
- 1 INPUT OFFERS**: A blue button below the first one.
- SUBMIT ITEMS FOR REVIEW**: A blue button below the second one.
- 4 15 unread**: A section for 'Recent Messages' with a count of 15 unread messages.
- 2 7 offers pending my review**: A section for 'My In-Progress Items' with a count of 7 offers pending review.
- 3 21 within the last week**: A section for 'New Items in the Repository' with a count of 21 items.

Each section contains a list of items with details such as subject, document title, and classification. A red bracket on the right side of the dashboard highlights the notification and messaging icons, with a red arrow pointing to the callout text.

22 Notification—ONLY visible to you

20 In-Site messaging system—Contact other libraries. Is visible to everyone at your library

1 Quick Start

- Links to manual input (Needs & Offers)
- Library account administrators can see the work needing their approval

2 My In-Progress Items

- Displays matches and requests for offers you have listed or needs you have requested
- Lists things needing your action
- Click on SEE ALL OF MY IN PROGRESS ITEMS to see anything awaiting final action to close out the transaction

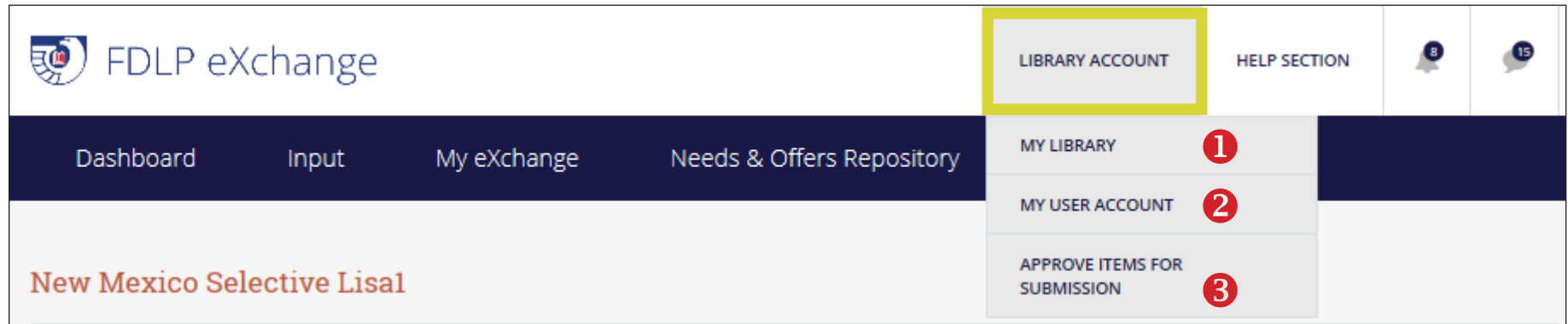
3 New Items in the Repository

- Needs and offers your library has access to view and request at this time

4 Recent Messages

- Most recently created or received messages from or for your library

LIBRARY ACCOUNT offers three options to manage your library's FDLP eXchange account(s)



1 MY LIBRARY

- View the time periods set for your region and edit your 'offer nationally' review time period
- Update library information
- Add or deactivate User Accounts

2 MY USER ACCOUNT

- View and edit information about your personal FDLP eXchange account.
- Set notification preferences for what you see in the notification bar and receive via email
- Change the password for your FDLP eXchange account

3 APPROVE ITEMS FOR SUBMISSION

- ONLY available to library's FDLP eXchange administrator
- Administrator approves needs and offers created by your library staff for submission into the Repository

Tip—Your username is your full email address

FDLP eXchange

LIBRARY ACCOUNT HELP SECTION

Dashboard **Input** My eXchange Needs & Offers Repository Advanced Search

Input New Items

Tips

- You will have better matches if you do not input ranges
- You can use an Internal Note field to track your box or list numbers

MANUALLY INPUT AN OFFER OR NEED

INPUT OFFER OR INPUT NEED

UPLOAD OFFERS OR NEEDS

UPLOAD OFFER(S) OR UPLOAD NEED(S)

Add A New Need

* Indicates a required field

Document Title *

CHECK FOR ERRORS

Classification *
(SuDoc strongly preferred for optimized matching)

SuDoc
 Other

Document Number

Document Number

Publication Date *
Date * (only year is required)

Month Day 2017

End Date (if range)

Month Day

Item doesn't have a date

Upload an Existing Need or Needs

Lists should not exceed 150 items.

XLSX, CSV, MARCXML only

 Browse...

IMPORT FILE

Browse for and upload your list (should not exceed 150 rows)

Download Import Template and Examples

- Download Need Import Spreadsheet Template
- Download an example of a prefilled spreadsheet (csv)
- Download an example of a prefilled spreadsheet (xlsx)

← Template Available

Tips

- Upon import you may review and correct matched columns
- You may review and fix import errors

FDLP eXchange LIBRARY ACCOUNT HELP SECTION 8 15

Dashboard Input **My eXchange** Needs & Offers Repository Advanced Search

In Progress Items **My Offers** **My Needs** **Requested From Repository** ← Content your library has requested or 'claimed'

Jump to: Offers | Needs | Offers I've Requested From Repository

Offers (0)
You have no offers in progress.

Needs (3)
In Progress Items = action is needed by your library

Tip— Have a question about a listing?
Message the library.

Tip— The boxes around listed material in My eXchange are color-coded:
Blue = active, but no review or no further action is needed
Green = action is in progress
Yellow = awaiting administrative review
Gray = expired

Requested from Repository (2)

Tip— A "+" sign expands the entry

	Classification #	Request Date	Offering Library	Status	
+ DOT, FHA, Public Roads (Spring 1995)	TD 2.19:58/4	05/12/2017	New Mexico Selective Lisa1	Requested	CANCEL REQUEST MESSAGE LIBRARY
+ Interior Dep't, "Bureau of Mines Publications and Articles, 1994"	128.5:994	05/12/2017	New Mexico Selective Lisa1	Match Complete	MARK AS RECEIVED

FDLP eXchange

LIBRARY ACCOUNT HELP SECTION 8 15

Dashboard Input My eXchange **Needs & Offers Repository** Advanced Search

Offers Needs

Queue of everything being offered that your library is eligible to review and request

Offers Repository Search Offers Repository

Search by Keyword Search by Classification # Filter by Format Filter by Library Filter by Condition CLEAR FILTERS

Title	Classification #	Published	Format	Posted	Offering Library	Condition	
Repeal of Land-Grant Rates on Transportat...	Y 4.In 8/4:L 22/3	05/12/2017	Paper	05/12/2017	Oregon Selective 1	Good	REQUEST OFFER
Lighthouse Service Employees, Medical Care	Y 4.In 8/4:L 62/14	05/12/2017	Paper	05/12/2017	Oregon Selective 1	Fine	REQUEST OFFER
Amending Parts II and IV of Interstate Comm.	Y 4.In 8/4:In 8/22/961	05/12/1961	Paper	05/12/2017	Oregon Selective 1	Fine	REQUEST OFFER
ICC Employee Boards	Y 4.In 8/4:In 8/24	05/12/1961	Paper	05/12/2017	Oregon Selective 1	Good	REQUEST OFFER
Office of International Travel	Y 4.In 8/4:In 85/3	05/12/1960	Paper	05/12/2017	Oregon Selective 1	Fair	REQUEST OFFER
Recruiting and Training of Nurses	Y 4.In 8/4:N 93	05/12/2017	Paper	05/12/2017	Maryland Selective 1	Fine	REQUEST OFFER

EXPORT CURRENT VIEW

Request offers easily

Tip—Question about this offer? Message the library.

Tip—Question about this offer? Message the library.

FDLP eXchange

DASHBOARD LIBRARY ACCOUNT HELP SECTION 8 15

Dashboard Input My eXchange **Needs & Offers Repository** Advanced Search

Offers **Needs** ← Queue of everything needed by other libraries

Search Offers Repository

Needs Repository

Search by Keyword Search by Classification # Filter by Format Filter by Library

Search

Only Show Disaster Recovery Digitization Project CLEAR FILTERS

Title	Classification #	Published	Format	Posted	Needing Library	
Newsprint Study	Y 4.In 8/4:N 47/2/95 8	05/12/2017	Paper	05/12/2017	Maryland Selective 1	
Amendments to the Nurses Training Act	Y 4.In 8/4:N 93/2	05/12/2017	Paper	05/12/2017	Oregon Regional 1 X	
Assistance to Nursing Education	Y 4.In 8/4:N 93/3	05/12/2017	Paper	05/12/2017	Oregon Regional 2	
Adjusting Rates of Overtime Compensation	Y 4.In 8/4:Ov 2/2	05/12/2017	Paper	05/12/2017	Oregon Selective 1	
Recovery of Overcharges	Y 4.In 8/4:Ov 2/3	05/12/2017	Paper	05/12/2017	Oregon Selective 2	
International Health	Y 4.In 8/4:H 34/13	05/12/2017	Paper	05/12/2017	GPO Admin	

EXPORT CURRENT VIEW

Question about this need? Message the library.

Tip—Keep an eye out for needs being requested due to disaster recover or a digitization project

FDLP eXchange LIBRARY ACCOUNT HELP SECTION

Dashboard Input My eXchange Needs & Offers Repository **Advanced Search**

Advanced Search

Search all Needs and all Offers available to your library

Enter as many fields as desired below and items that fit those parameters will appear in the results list at the bottom. You will be able to further sort and filter your search results. No wildcards or truncation symbols needed.

Search by Keywords or Document Title
 All words Any words Exact phrase

Classification #

Does this Offer Contain Multiple Pieces?
 Yes No

Publication Date
From To
mm/dd/yyyy mm/dd/yyyy

Posting Library

Date Posted
From To
mm/dd/yyyy mm/dd/yyyy

Date Received by Institution / Shipping Date
From To
mm/dd/yyyy mm/dd/yyyy

Format
 Paper CD-Rom Microfiche DVD Floppy Disk VHS Tape Braille Other

Postage Reimbursement Available
 Yes No

Condition
 Fine Good Fair Poor

Document Available Electronically?
 Yes No

OCLC

CGP

SEE RESULTS **RESET FORM**

Retrieve a Saved Search
Select a Saved Search

LOAD THIS SEARCH **DELETE THIS SEARCH**

Save This Search
Enter a Name for Your Search

SAVE THIS SEARCH

Tip— Looking for local publications?
Save a search performed for a keyword