

Grow Your Bank Account

Use Government Resources To Plan Your Current And Future Finances



FDLP ACADEMY

Engage and Empower through Education



Jane Canfield Wood

Coordinadora del Centro de Información del Gobierno Federal

Biblioteca Encarnación Valdés

jcanfield@pucpr.edu

Ext 1806

Celular: 787-348-5151



Best Practices for Delivery of Financial Literacy to the Public

The first five best practices are consistent with the principles identified by CFPB in its study entitled the “Five Principles of Effective Financial Education.”¹⁶ The additional three best practices have been added based on engagement with stakeholders.



<https://home.treasury.gov/system/files/136/Best-Practices-for-Financial-Literacy-and-Education-at-Institutions-of-Higher-Education2019.pdf>

Best Practices for Delivery of Financial Literacy to the Public



Know the Individuals and Families to be Served

Provide Actionable, Relevant and Timely Information

Improve Key Financial Skills



Best Practices for Delivery of Financial Literacy to the Public

Build on Motivation

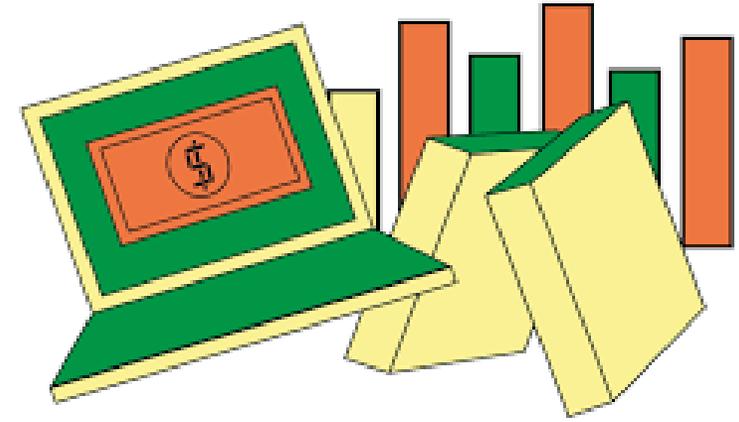


Make It Easy to Make Good Decisions and Follow Through

Develop Standards for Professional Educators



Best Practices for Delivery of Financial Literacy to the Public



Provide Ongoing Support



Evaluate for Impact





Resources from the CGP (Catalog of Government Publications)

Turning 65 : navigating critical decisions to age well : hearing before the Special Committee on Aging, United States Senate, One Hundred Fifteenth Congress, second session, Washington, DC, January 24, 2018.

<https://purl.fdlp.gov/GPO/gpo117460>

Planning to become debt-free?

<https://purl.fdlp.gov/GPO/gpo110371>

Financial literacy of 15-year-olds: results from PISA 2015.

<https://purl.fdlp.gov/GPO/gpo85132>

Money smart for older adults, resource guide

<http://purl.fdlp.gov/GPO/gpo82276>

Catalogs to Search:
[Congressional Serial Set](#) [Historic Shelflist](#) [FDLP Web Archive](#) [Serials](#)
[Congressional Publications](#) [Electronic Titles](#) [Gov eBooks](#)

My Options:
[Bookshelf](#) [Results List](#)
[Preferences](#) [Previous Searches](#)

[Catalog of U.S. Government Publications Home Page](#) > National Bibliography of U.S. Government Publications

Selected records (checked below): [View Selected](#) | [E-mail](#) | [Create Subset](#) | [Add to Bookshelf](#)
 Whole record set: [Select All](#) | [Deselect All](#) | [Rank](#) | [Refine](#)

Results for Keywords= personal finance

Sort options: [Year\(d\)/Title](#) [Year\(a\)/Title](#) [Title/Year\(d\)](#) [SuDoc \(a\)](#)

Display options: [Extended](#) | [Brief](#)

Records 1 - 10 of 788 (maximum display and sort is 2000 records)

Jump to #

[Previous Page](#) [Next Page](#)

#	Title	Year	Author	SuDoc Number	Internet Access
1	Turning 65 : navigating critical decisions to age well : hearing before the Special Committee on Aging, United States Senate, One Hundred Fifteenth Congress, second session, Washington, DC, January 24, 2018.	2019	United States.Congress.Senate.Special Committee on Aging,	Y 4.AG 4:S.HRG.115-473	
2	Turning 65 : navigating critical decisions to age well : hearing before the Special Committee on Aging, United States Senate, One Hundred Fifteenth Congress, second session, Washington, DC, January 24, 2018.	2019	United States.Congress.Senate.Special Committee on Aging,	Y 4.AG 4:S.HRG.115-473	https://purl.fdlp.gov/GPO/gpo117460
3	Your money, your goals : a financial empowerment toolkit / [Consumer Financial Protection Bureau].	2019		FR 2.2:M 74/12/V.1-4/BRaille	
4	An Act to Amend Title XIX of the Social Security Act to Delay	2018	United States,	AE 2.110:115-222	



MYMONEY.GOV

<https://www.mymoney.gov/Pages/default.aspx>

This website is organized around the My Money Five principles so you can quickly identify resources and tools to help you in these areas



The site provides information for children, youth, teachers, and researchers. It also has information on handling specific life events from graduation to the birth of children to disasters.

My Money Five

The Five Principles



[EARN](#) - Make the most of what you earn by understanding your pay and benefits.

[SAVE & INVEST](#) - It's never too early to start saving for future goals such as a house or retirement, even by saving small amounts.

[PROTECT](#) - Taking precautions about your financial situation, accumulate emergency savings, and have the right insurance.

[SPEND](#) - Be sure you are getting a good value, especially with big purchases, by shopping around and comparing prices and products.

[BORROW](#) - Borrowing money can enable some essential purchases and builds credit, but interest costs can be expenses. And, if you borrow too much, you will have a large debt to be repaid.

LEARN MORE

MyMoney Five

Learn more about the five key topics for managing and growing your money.



Decorative dots at the bottom of the graphic.

HIGHLIGHTS

FEDERAL FINANCIAL LITERACY REFORM

The Department of the Treasury prepared the report [Federal Financial Literacy Reform: Coordinating and Improving Financial Literacy Efforts](#). The report highlights the importance of financial literacy and education for all Americans and identifies ways to improve the delivery of financial education. The report recommends actions to enhance the federal government's investments in financial education through better coordination, prioritization, and partnership with the private sector and state, tribal and local governments.

Cómo detener el fraude de afinidad

en su comunidad



La información es el mejor instrumento del inversionista

Cómo evitar las estafas de inversión que tienen en el blanco a ciertos grupos

DESTACADOS

Bienvenidos a nuestro nuevo sitio web de la Comisión Federal de Educación Financiera (FLEC), MyMoney.Gov/ES. Este sitio web es un producto de la FLEC que fue creada por el Congreso, y que se compone de más de 20 entidades federales que están coordinando y colaborando para fortalecer la capacidad financiera y aumentar el acceso a los servicios financieros para todos los Americanos. Esperamos que encuentre en estas páginas información que le sea de mucha utilidad y ¡muchas gracias por visitarnos!

Jóvenes

Información y juegos acerca del dinero, ahorro y cómo planear para el futuro

Profesores y Educadores

Currículo, lecciones, consejos, y otras herramientas de educación y capacidad



Consumer Financial
Protection Bureau

<https://www.consumerfinance.gov/>

The Consumer Financial Protection Bureau is a U.S. government agency that makes sure banks, lenders, and other financial companies treat you fairly.

Standing up for you

We hold companies accountable for illegal practices
\$12.4 billion in relief

to consumers from our enforcement actions

31 million+ consumers

will receive relief because of our actions

We listen to consumers and make their voices heard

1.5 million+ complaints

we've handled from consumers

97% of consumers

get timely replies when we send their complaints to companies



<https://www.consumerfinance.gov/practitioner-resources/library-resources/>



We want to make libraries the go-to source for financial education. We're working with libraries to provide websites, worksheets, guides, and other information to help with a consumer's money decisions.

Financial education placemats

Our free financial education placemats can help older adults and their families avoid common financial scams. They're available for the public to download or order in bulk.



<https://www.consumerfinance.gov/practitioner-resources/resources-for-older-adults/financial-education-placemats/>



Search

Submit a Complaint

Consumer Tools

Practitioner Resources

Data & Research

Policy & Compliance

About Us

We're the CFPB

The Consumer Financial Protection Bureau is a U.S. government agency that makes sure banks, lenders, and other financial companies treat you fairly.

FEATURED



Buscar

Enviar una queja

Para consumidores

Obtener respuestas

Enviar una queja

Quiénes somos

Somos el CFPB

La Oficina para la Protección Financiera del Consumidor (CFPB, siglas en inglés), es una agencia gubernamental que se asegura de que bancos, prestamistas y otras compañías financieras le traten justamente.



DESTACADO



Search

Submit a Complaint

Consumer Tools

Practitioner Resources

Data & Research

Policy & Compliance

About Us

[CFPB in Chinese](#)

[CFPB in Vietnamese](#)

[CFPB in Korean](#)

[CFPB in Tagalog](#)

[CFPB in Russian](#)

[CFPB in Arabic](#)

[CFPB in Haitian Creole](#)

Tagalog (Filipino)

Ang Consumer Financial Protection Bureau [kawanihan pampananggalang pampananalapi ng namimili] ay ang bagong ahensiyang federal ng pamahalaang nalikha upang magbuo ng mga produkto at serbisyo pampananalapi para sa lahat - kahit bumibili ng isang bahay, pumipili ng isang credit card, nagpapadala ng pera sa isang miyembro ng pamilya sa ibang bansa, o gumagamit ng anumang sa ilang iba pang mga produkto pampananalapi ng consumer.

Pinangangasiwaan namin ang mga bangko, credit union, at iba pang mga kumpanya pampananalapi, at nagpapatupad kami ng mga batas pampananalapi na nagsasanggalang sa iyo mula sa mga gawing hindi makatwiran, mapanlinlang, mapang-abuso.

Mayroon kayong reklamo tungkol sa isang produkto o sebisyo? Gusto naming marinig mula



Search Submit a Complaint

Consumer Tools Practitioner Resources Data & Research Policy & Compliance About Us

Working with older adults

Protecting older adults from fraud and financial exploitation

Tools for financial security in later life

Financial Education Placemats

Create Managing Someone Else's Money guides for your state

Co-brand Managing Someone Else's Money

Financial education placemats

Our free financial education placemats can help older adults and their families avoid common financial scams. They're available for the public to download or order in bulk.

These educational placemats were originally designed by the CFPB's Office for Older Americans to be used by meal delivery programs. They can also be used by community or faith-based organizations, financial institutions, or other groups in a variety of ways.

We have created [companion resources](#) that practitioners can use to reinforce the messages on the placemats.



Search

Submit a Complaint

Consumer Tools

Practitioner Resources

Data & Research

Policy & Compliance

About Us

Library resources

We want to make libraries the go-to source for financial education. We're working with libraries to provide websites, worksheets, guides, and other information to help with a consumer's money decisions.

Find answers to financial questions at the library

Let your patrons know that you're able to help them research answers to their financial questions or issues.



About us

We're the Consumer Financial Protection Bureau (CFPB), a U.S. government agency that makes sure banks, lenders, and other financial companies treat you fairly.

[Learn how the CFPB can help you](#)

STAY INFORMED

Sign up to be notified about upcoming webinars and other financial education resources.

Email address

P PLAN.
PREPARE.
PREVAIL.

A Disaster Financial Readiness & Recovery Blueprint

Financial Disaster Preparation

<https://www.consumerfinance.gov/about-us/blog/protecting-and-rebuilding-your-finances-after-a-disaster/>



<https://www.kansascityfed.org/community/disasterrecovery>



Search

Submit a Complaint

Consumer Tools

Practitioner Resources

Data & Research

Policy & Compliance

About Us

Blog

Protecting and rebuilding your finances after a disaster

By Dan Rutherford - NOV 06, 2012

SHARE THIS



After the shock of a disaster, it's [time to rebuild](#). Starting over requires a lot of complex choices, uncertainty and expense. Being prepared and knowing how to protect yourself can help you avoid scams, save money and get back on your feet faster.

Relief organizations like the Red Cross can help you with your immediate needs in a

FURTHER READING

Blog

[Opportunity for organizations that serve economically vulnerable populations to receive support](#)

JUL 15, 2019

[Mortgage Closing Scams: How to protect yourself and your closing funds](#)

JUN 03, 2019

[Servicemembers exhibit higher levels of financial well-being than the U.S. population overall](#)

Home > Community Development > Disaster Preparedness and Recovery

Disaster Preparedness and Recovery

Be prepared before a disaster strikes your community or small business. As part of a series of focus groups, the Kansas City Fed has developed an array of materials to help you be prepared before and after a disaster.



Focus Areas

- Community Development Investments
- Economic and Small Business Development
- Financial Health
- Strategic Partner Engagement
- Workforce Development

Resources

- New - Nonprofit Resources
- CRA and Workforce Development
- Disaster Preparedness and Recovery
- Fed Small Business
- Grow Your Own
- Investing in Job Quality
- Investment Connection

Disaster Preparedness and Recovery Financial Forms for You or Your Small Business



Take the first steps in preparing for a disaster by completing your **personal** or **small business financial** form. Check out our disaster preparedness and recovery financial forms, checklists and resources below.

- Financial Forms
- Checklists
- Resources
- Spanish Forms

Specific Resources in Spanish



<https://www.usa.gov/espanol/prestamos-y-subsenciones>

<https://www.usa.gov/espanol/ayuda-financiera-para-estudiantes>

<https://www.usa.gov/espanol/hipotecas>

<https://www.usa.gov/espanol/comprar-mantener-auto>



Local, Regional and State Government Resources

http://www.doe.virginia.gov/testing/sol/standards_docs/economics_personal_finance/index.shtml

The Standards of Learning for Economics and Personal Finance present economic concepts that help students interpret the daily news, understand how interdependent the world's economies are, and anticipate how events will impact their lives. On a personal level, students learn that their own human capital (knowledge and skills) is their most valuable resource and that investing in education and training improves the likelihood of their future economic success.

<https://dese.mo.gov/personal-finance-curriculum-guide>



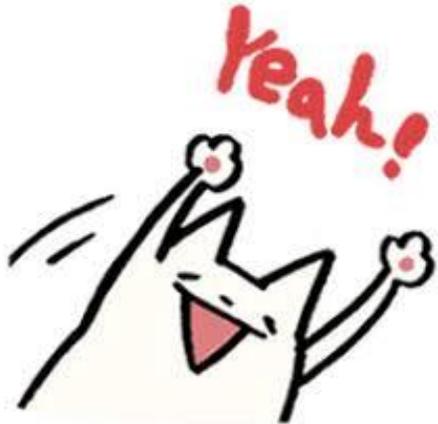
Understanding and managing personal finances are key to one's future financial success. This one-semester course is based on the Missouri Personal Finance Competencies

<https://www.stlouisfed.org/education/personal-finance-101-chats>

Personal Finance 101 Chats will help students with learning basic personal finance skills such as using prepaid debit cards and getting a car loan.



<https://www.mymoney.gov/Pages/default.aspx>



<https://www.consumerfinance.gov/>

<https://www.consumerfinance.gov/practitionerresources/libraryresources/>

**BIG CASH
THANK YOU!**

