

Northeast NCSA Collaborative Collection Development Meeting - Chat Log

David Isaak: Use the chat box to ask questions. Be sure to send to Everyone.

David Isaak: You can expand the font size in the chat box by clicking on Meeting > Meeting settings > Accessibility.

David Isaak: You can pop the chat box out and move it to another location by clicking on the button next to the x at the top of the chat window.

David Isaak: Click the CC button at the bottom for audio captions.

Cynthia Etkin: Questionnaire sent to regionals, preservation stewards, and libraries with shared housing agreements with regionals (September) — Print Distribution Titles Information Questionnaire Results:

<https://www.fdlp.gov/file-repository-item/print-distribution-titles-information-questionnaire-results>

Cynthia Etkin: September NCSA meetings: <https://www.fdlp.gov/training/implementation-digital-fdlp-national-collection-service-area-virtual-meetings>

Cynthia Etkin: DLC = Depository Library Council

NCSA = National Collection Service Area

PDT = Print Distribution Titles list

Cynthia Etkin: New Limited Print Distribution Framework: <https://www.fdlp.gov/about-the-fdlp/new-limited-print-distribution-framework>

Cynthia Etkin: Print Distribution Title List: <https://www.fdlp.gov/file-repository-item/print-distribution-titles-pdt-list>

Cynthia Etkin: CONAN = Constitution of the United States of America: Analysis and Interpretation

Barbara Levergood: Is the PDT now fixed in terms of titles included and their status, i.e. unlimited, 20-copy, 50-copy?

simon healey: Primary criteria from a public library view - is the print document heavily used by the public

Scott Matheson: Barbara - yes. It is possible that titles will come off of the list if the publishing agency ceases to produce it in print.

Barbara Levergood: thanks!

Andrea Craley: Just noting....the dates of the surveys is a fast turnaround for academics who are sharing these updates with faculty, and some going into early campus closures next week for Thanksgiving break, and whose Fall terms end early to mid Dec.

Charlie she-her Amiot: Just clarifying, making public receipt. Meaning, the item is in the catalog, not our shipping lists must be archived online?

Scott Matheson: Charlie - yes, in the catalog.

Melissa Fairfield: https://qaz1.az1.qualtrics.com/jfe/form/SV_6rKm0nWTFWHR1qK

Scott Matheson: Charlie - The requirement is to make PDT publications visible and discoverable in the library's ILS, and is not related to Shipping Lists.

Charlie she-her Amiot: I thought so, but lawyer-language brain kicked in!

Josh Finnell: While we're taking the poll, if you have questions, feel free to add them to the chat at this time.

Charlie she-her Amiot: My brain made up/conflated the limited distribution categories to include one in which only four copies of an item would be printed, correct? Or was that initially a thing?

Kathleen Agno: For the limited titles, will there be a requirement to maintain metrics on its use going forward?

Sharon Saunders: This is a more basic question about the limited print. If we have item numbers in our Item Lister that are print and they are now on the Limited list, will we automatically be switched to e or do I need to select e item numbers?

Charlie she-her Amiot: Re:Kathleen, and if so, how?

Kathleen Agno: Also, if you are not selected for a limited title, can you purchase a copy?

Barbara Levergood: will GPO be making the Budget documents available through Sales for those libraries that need it?

Kate Pitcher: Its the minimum of 1 per NCSA

Andrea Craley: +1 Sharon

Trina Magi: What is meant by "geographic proximity"?

Heather Georghiou: We have been receiving Code of Federal Regulations in paper for years. We have stopped receiving this in paper. Will we have to keep the 2022 edition for five years now that it is available online?

simon healey: Idiot Q -is there a button to submit the poll

Kate Pitcher: @simon - there is a arrow button at bottom of second question to submit

Kate Pitcher: Poll closing in 1 minute

simon healey: Found it and submitted

Kate Pitcher: The requirements we have shown and are discussing in this meeting are for PDT material going forward. Any depository material already held in the library must be retained and weeded under the discard review requirements managed by your designated regional.

Kate Pitcher: (For Sharon)

Trina Magi: Can ILL be made to stipulate "in library use only"?

Kate Pitcher: The new requirements would be for FY2024 orders going forward

Kate Pitcher: Poll closed.

Heather Georghiou: Thank you. We are a public library .

Kate Pitcher: Working on poll results...

Trina Magi: I ask about "Library use only" because most of the items on the PDT are items that don't circulate to users here at my library, so if I sent it via ILL, I might not want the item to leave the borrowing library.

Kathleen HALE: That speaks to the preservation aspect to the poll.

John Olson: Next to some of our print titles on the shelf we also have QR codes that point to the digital version.

Barbara Levergood: We might want to keep in mind that criteria for preservation and criteria for access do not line up exactly.

Charlie she-her Amiot: Yes, GPO needs to make official QR materials for going to a digital world!

Scott Matheson: Heather- CFR can substitute with permission of you regional coordinator

The CFR supersedes (except for Title 3) as well. That is an option for any CFR received before the PDT framework goes into place.

Charlie she-her Amiot: I'm willing to print them, I just want official versions.

Andrea Craley: Great idea John....I'm going to need to look into that :)

Kate Pitcher: Sorry, getting poll results set up now

Andrea Craley: Good idea Charlie :)

Charlie she-her Amiot: I'm pretty sure that John was who inspired me on that idea last year!

David Isaak: Above the results, in the center, you should be able to zoom in using the plus sign.

David Isaak: You can zoom in as far as you like, it won't effect other participants.

Kathleen HALE: In the other meetings did they talk about geographic proximity. Obviously there are a greater cluster in the than in the West.

Kathleen HALE: E

Barbara Levergood: What do the preservation experts say about the minimum number of copies needed for that purpose?

Kathleen HALE: Thx

Charlie she-her Amiot: I worry about Alaska, Hawaii, and Puerto Rico and any other territories.

Charlie she-her Amiot: So happy to see Gwen on Council!

David Walls: GPO was a bit surprised years ago when the JCP stated that a minimum of one copy per NCSA was the minimum. Working with FDLs, we know that it is very unlikely that we would ever reach that low number. Also remember that most of these titles are on Gov Info.

David Walls: That said, we are also planning a greater engagement with FDLs in an NCSA to develop individual collection management and preservation plans.

Chris Brady: It seems that choices 1, 2, and 6 have a distinct relationship with each other - for example a library with a demonstrated user need would tend to want to preserve the title and likely has a complete/extensive run of the title.

Charlie she-her Amiot: Agree with Chris Brady.

Charlie she-her Amiot: I unfortunately have another meeting and will catch the rest via recording.

Thanks to all my colleagues across the country who care enough to attend these meetings and add to the discussion. I learn from everyone every meeting!

Kate Pitcher: Thank you Charlie!

Trina Magi: I have a question about minimum criterion "c." It reads "Commit to catalog and make all print receipts discoverable via the library's integrated library system (ILS) to support interlibrary loan on OR [emphasis mine] in-library access to the print format." The "or" seems to indicate that a library would not have to support interlibrary loan if the library provided access to the print item in the library. Do I understand that correctly?

Barbara Levergood: also note that the top 2 choices represent the preservation-access tension.

Trina Magi: Thanks.

Chris Brady: Very true, Barbara.

Cynthia Etkin: Print Distribution Title List: <https://www.fdlp.gov/file-repository-item/print-distribution-titles-pdt-list>

Kristina Womack: Is the follow-up questionnaire the same we just did?

Kathleen HALE: In the instructions, please emphasize the dates that you need these actions completed especially close to holidays.

Scott Matheson: Kristina - no, it will be slightly different and include "other" items discussed.

Heather Georghiou: When is the ranking criteria questionnaire going to be distributed?

Louise Buckley: Is the PDT list available in spreadsheet format so it can be adapted for local discussion (for example information about local selections)?

Andrea Craley: +1 Kathleen

Gwyneth Crowley: May we see next steps slide again?

Katie Yelinek: Please repeat the info about an email list invitation?

Louise Buckley: It would be helpful. Thanks.

Kate Pitcher: Distribution lists were created, which includes all of the depository coordinators within the Northeast NCSA.

Cynthia Etkin: The titles are in an excel spreadsheet in the results from the Sept 19 questionnaire results

Cynthia Etkin: Questionnaire sent to regionals, preservation stewards, and libraries with shared housing agreements with regionals — Print Distribution Titles Information Questionnaire Results:

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Trina Magi: How does the service area meeting relate to this process of completing the questionnaires? Will the meeting happen before the questionnaire deadline so that the meeting informs our responses?

Louise Buckley: Thanks. Got it!

Barbara Levergood: Thank you for hosting this meeting and encouraging discussion!

Scott Matheson: <https://ask.gpo.gov/s/>

Josh Finnell: Please do reach out with questions.

Lisa Hartman: Thank you!